

Spatial and Temporal Patterns of Southern Ocean Ventilation

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Key Points:

- Extensive backwards-in-time trajectories are used to explore the thirty year history of ventilation in a simulated Southern Ocean
- Local hotspots only account for a fraction of Southern Ocean ventilation (60%), the remaining ventilation occurs in a circumpolar pattern
- Almost all Southern Ocean ventilation occurs between August and November while the mixed layer is shoaling

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Abstract

Ocean ventilation translates atmospheric forcing into the ocean interior. The Southern Ocean is an important ventilation site for heat and carbon and is likely to influence the outcome of anthropogenic climate change. We conduct an extensive backwards-in-time trajectory experiment to identify spatial and temporal patterns of ventilation. Temporally, almost all ventilation occurs between August and November. Spatially, ‘hotspots’ of ventilation account for 60% of open-ocean ventilation on a 30 year timescale; the remaining 40% ventilates in a circumpolar pattern. The densest waters ventilate on the Antarctic shelf, primarily near the Antarctic Peninsula (40%) and the west Ross sea (20%); the remaining 40% is distributed across East Antarctica. Shelf-ventilated waters experience significant densification outside of the mixed layer.

Plain Language Summary

Only a small fraction of the ocean is interacting with the atmosphere at any given time. This water is definitively found in the upper mixing layer of the ocean. When this water leaves the mixing layer and enters the ocean interior, it has ‘ventilated’ (this term arising from the abundance of oxygen in newly ventilated water). The Southern Ocean is an important region for ventilation, and the uptake of heat and carbon dioxide there is likely to influence the limits and timescales of climate change. By calculating the thirty year history of over 480 million fluid parcels, we find that 60% of open-ocean ventilation occurs in certain ‘hotspots’ and almost exclusively between August and November.

1 Introduction

Ocean ventilation describes how mixed layer properties such as temperature, salinity, and dissolved gas concentrations are translated into the interior ocean. The Southern Ocean is an important area for the ventilation of intermediate and abyssal waters (Gebbie & Huybers, 2010) and is also where much of the deep water formed in the North Atlantic returns to the surface to interact with the atmosphere (Liu & Huang, 2012; Talley, 2013). The ventilation of heat and carbon in the Southern Ocean is expected to influence the limits and timescale of anthropogenic climate change (Bopp et al., 2002; Sallée et al., 2012) and it is therefore important to work out where and when the Southern Ocean ventilates.

Subduction is the transfer of water from the mixed layer into the interior ocean and is often assumed to be a rate-limiting step for Southern Ocean ventilation. Localized subduction ‘hotspots’ can be identified in Argo data (Sallée et al., 2010, 2012) and reanalysis (Buongiorno Nardelli et al., 2018). These sites have deep mixed layers in late winter and undoubtedly influence the ventilation of the Southern Ocean. However, the ventilating effect of subducted water also depends on the timescale of re-entrainment by the mixed layer which is uncertain near these sites (Jones et al., 2016) and can be influenced by ocean currents (Jones et al., 2019). Re-entrained water has no long term influence on the heat (e.g. Frölicher et al., 2015), carbon (Sallée et al., 2010), or nutrient (Sarmiento et al., 2004) budgets of the global interior ocean. Here, we study the spatial and temporal patterns of ventilation using a method that considers the dynamics of subduction and re-entrainment.

Extensive backwards-in-time trajectory experiments reveal the history of the interior ocean including a record of the position and timing of ventilation. For example, MacGilchrist et al. (2020) find that 60% of ventilation in the Labrador Sea occurs within the boundary current and only 20% arises from deep ocean convection. Ventilation sites do not require deep mixed layers when the dynamics of subduction, re-entrainment, and ocean currents are considered. Using similar methodology, MacGilchrist et al. (2021) find that the North Atlantic almost entirely ventilates in late winter, in agreement with the

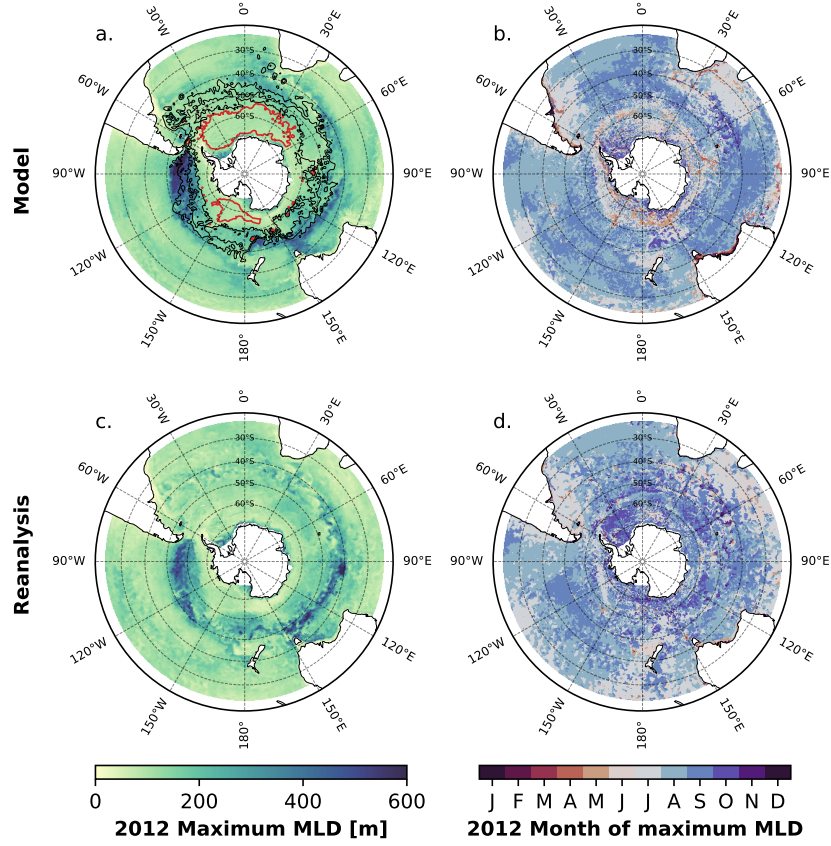


Figure 1. The maximum mixed layer depth (MLD) in 2012 (a) simulated by the forced model and (c) estimated by reanalysis. The timing of the MLD maximum is shown in (b) and (d).

earlier passive tracer experiment by Williams et al. (1995) and the theory of ‘Stommel’s Demon’ (Stommel, 1979). The demon has enabled simpler models of the ocean thermocline, where the base of the late-winter mixed layer is adopted as a non-seasonal upper boundary (e.g. J. C. Marshall et al., 1993).

Figure 1a and 1c show the maximum mixed layer depth (MLD) of the Southern Ocean in 2012 from a forced model and reanalysis respectively (details are given in Section 2). A feature of the MLD in the Southern Ocean is its variation along the Antarctic Circumpolar Current (ACC). The maximum MLD varies between 100 and 500 m along the ACC’s time-averaged streamlines for 2012 (Figure 1a) and this could influence ventilation timing in the Southern Ocean. Stommel’s demon relies on the net movement of subducted water to regions with a similar or deeper maximum MLD. In the ACC, water that subducts outside of late winter may escape re-entrainment by advecting to an area with a shallower maximum MLD. It is also possible that the substantial mesoscale eddy activity of the Southern Ocean will affect the ventilation process (Kwon, 2013; Kamenkovich et al., 2017; D. Marshall, 1997; Sallée et al., 2010).

We use extensive backwards-in-time trajectories to study the important sites and timing of all ventilation in the Southern Ocean. We also take the unique opportunity to compare the properties of shelf-ventilated and off-shelf-ventilated waters using data from a single experiment.

2 Numerical Simulation and Lagrangian Trajectory Analysis

We use backwards-in-time Lagrangian trajectory analysis in a forced ocean-sea-ice model. Full details of the numerical simulation are given in MacGilchrist et al. (2020) and only essential details are provided here. The numerical simulation is an implementation of the NEMO model (Madec et al., 2019) coupled with the LIM-2 sea-ice model (Bouillon et al., 2009) and was carried out as part of the Drakkar project (Barnier et al., 2006). The ORCA025 configuration is used, which has a horizontal resolution of $1/4^\circ$ (~ 12 km at 65°S and refines with latitude) and 75 irregular vertical model levels. The model is ‘eddy-permitting’, meaning that only the largest mesoscale eddies are resolved. The simulation runs from 1958 to 2015 and is forced with Drakkar Forcing Set 5.2 (Dussin et al., 2016).

Figure 1 compares the forced model to reanalysis from ORAS5 (Zuo et al., 2019) for 2012. The forced model is able to reproduce a similar maximum MLD at a similar time of the year to the observationally-constrained reanalysis. Throughout this study, we define the MLD as the depth where the potential density (reference pressure of 0 dbar) is within 0.01 of the 10 m depth value. The MLD is deep to the west of the Drake Passage and south of Australia and the deepest mixed layers occur between August and September. This is in agreement with previous studies (Buongiorno Nardelli et al., 2017; de Boyer Montégut et al., 2004; Dong et al., 2008; Hanawa & D.Talley, 2001; Sallée et al., 2008, 2010).

The trajectories are calculated using the Lagrangian trajectory code, TRACMASS v7.1 (Aldama-Campino et al., 2020). TRACMASS analytically calculates the trajectory through each model grid cell by assuming that each component of the three dimensional velocity field varies linearly with its respective direction (Blanke & Raynaud, 1997). The trajectories are purely advective and calculated using model velocities that are interpolated between successive 5-day-mean velocity fields. By assuming that the velocity field remains stationary between the intermediate time steps, TRACMASS can calculate approximately mass-conserving trajectories (Döös et al., 2017). NEMO is an incompressible model, so the volume associated with each trajectory is approximately conserved.

We evaluate backwards-in-time trajectories for all interior water that is south of 25°S on the 16th December 2012. Each trajectory has an associated subvolume with a maximum volume of 10^9 m^3 . Over 480 million trajectories are calculated, meaning there are significantly more trajectories than there are grid cells. Backwards-in-time trajectories reveal the history for each of these subvolumes. The earliest point in a subvolume’s history is the most recent occurrence of one of the following:

- it lies in the mixed layer (*Ventilated*);
- it is located north of 25°S ;
- it is more than 30 years old.

In this study, we focus on trajectories with histories starting under the first condition (‘ventilated’ trajectories hereafter). These are the subvolumes that ventilate south of 25°S between 1982 and 2012 and then remain in the ocean interior of this region until the 16th December 2012.

3 Results

In total, 5.80×10^{16} m^3 of water (62 million trajectories) are ventilated in our experiment and Figure 2a shows the age distribution of the ventilated volume. During 2012, the mean MLD is largest in August (Figure 2b) and in our experiment 34% (2.0×10^{16} m^3) of the ventilated volume subducts after this date. These ventilations are ‘short term’ because they may not escape seasonal re-entrainment. The remaining 66% (3.8×10^{16} m^3)

of the ventilated volume have escaped re-entrainment. We will be considering the statistics of these ‘long term’ ventilations for the remainder of this article.

In Figure 2a, there is noticeable inter-annual variability in ventilation which may originate from variations in subduction, re-entrainment or the interior circulation. This suggests that the Southern Ocean is more receptive to surface conditions in specific years of its history. Decadal variability, which may be significant in the Southern Ocean (e.g. Waugh et al., 2013, 2019; Ting & Holzer, 2017), cannot be resolved in our thirty year experiment.

Throughout the study, we consider statistics that are aggregated by horizontal position. A single trajectory has two important locations associated with it:

- their final position: the subvolume’s location on the 16th December 2012,
- their ventilation position: where the subvolume most recently subducted before the 1st August 2012 (MLD maximum).

We use this terminology throughout the article and label all figures with ‘Final’ and ‘Vent’ accordingly. There are also two important densities, the potential density at subduction (subduction density hereafter) and the approximate neutral density of the subvolume in its final position (final density hereafter). The neutral density is estimated by calculating approximate neutral density surfaces (ω -surfaces) using the methodology of Stanley et al. (2021). Both the densities use a reference pressure of 0 dbar and agree near the ocean surface.

3.1 Stommel’s Demon in the Southern Ocean

We find that the timing of ventilation in the Southern Ocean is highly seasonal. In Figure 2b we aggregate all of the ventilated trajectories by their month of ventilation. The majority of subduction occurs between August and November. Everywhere in the Southern Ocean ventilates at approximately the same time of year (Figure 2e). Just like in the North Atlantic (MacGilchrist et al., 2021), the common months of ventilation are when the mixed layer is shoaling. There are so few cases of subduction before July that all sub-regions considered in this study show a similarly seasonal distribution. This is strong evidence that Stommel’s Demon operates in the Southern Ocean.

The mean trajectory age for each final horizontal position is shown in Figure 2d. Water in the subpolar gyres is found to be particularly old (over 20 years) towards the center of the gyres. The white spaces in the centre of the gyre inform us that no subvolumes have ventilated. Figure 2f shows that, compared to the Antarctic margins and the ACC, the gyre basins are poorly ventilated regions when considering a thirty year timescale of ventilation. In Section 3.3, we investigate the partial ventilation of the Weddell Gyre.

3.2 Ventilation sites and their properties

We now aggregate the trajectories by their horizontal location of ventilation to identify the common sites of ventilation and the properties of water that ventilates there. Figure 2g shows the volume ventilated at each ventilation position. There is practically no ventilation within the subpolar gyres and ventilation primarily occurs on the continental shelf or at the northern front of the ACC.

In the open ocean, there is circumpolar ventilation along the northern front of the ACC and the zonal symmetry is broken by several ventilation hotspots (Figure 2g). The ventilation hotspots roughly align with subduction hotspots from observational studies (e.g. Sallée et al., 2010, 2012; Buongiorno Nardelli et al., 2018; Morrison et al., 2022) and

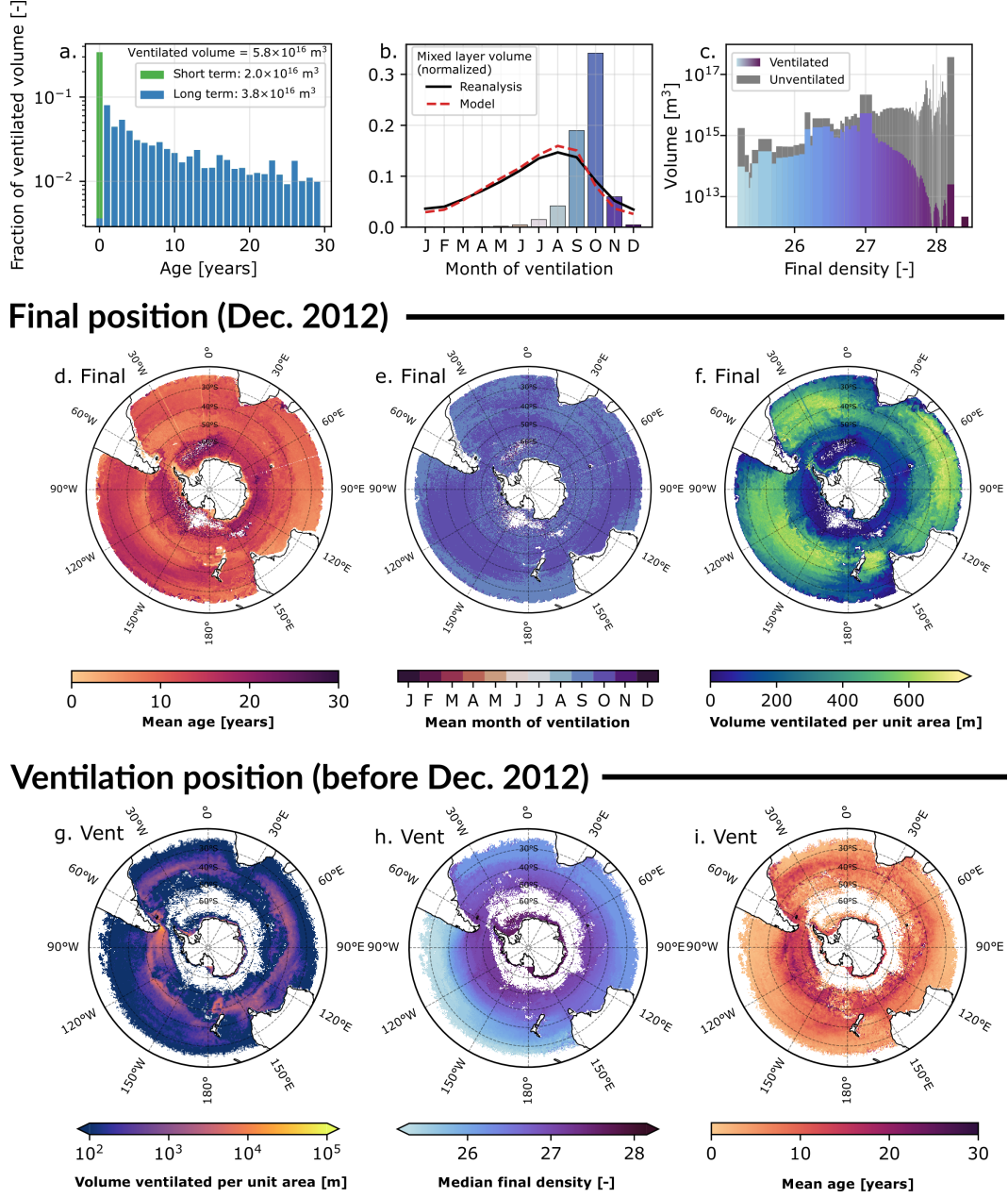


Figure 2. (a) The age distribution of the ventilated trajectories. (b) The ventilated volume aggregated by month and the 2012 mixed layer volume distribution. (c) The ventilated and unventilated volume aggregated by the final density. (d)-(f) The mean age, mean month of ventilation and ventilated volume aggregated by final position. (g)-(i) The ventilated volume, median of the final density, and the mean age aggregated by ventilation position.

align with areas of deep convection (Figure 1a). In Section 3.4, we assess the significance of the ventilation hotspots.

Figure 2h shows the median final density of the subvolumes based on their ventilation position. This indicates the eventual density of the water that ventilates at these sites. The lightest water masses ventilate in the Pacific sector and as expected, the densest waters in the Southern Ocean ventilate on the Antarctic shelf and the least dense waters ventilate north of the ACC. This result is not trivial since climate models can exaggerate the frequency of open-ocean deep-convection events (Heuzé et al., 2015; Reintjes et al., 2017). The mean age of a subvolume also varies significantly with the location of ventilation (Figure 2i). Subvolumes that ventilate in areas with deep mixed layers (e.g. west of the Drake Passage) have a mean age between 10 and 20 years. Elsewhere, subvolumes typically have a mean age between 0 and 10 years.

3.3 Ventilation of the Weddell Gyre

We now only consider trajectories that have a final position within the 10 Sv stream-line of the Weddell Gyre. The two important sites of ventilation are: the Antarctic Shelf and west of the Drake Passage (Figure 3a) where the maximum MLD is deep (Figure 1a). Studying both the mean age (Figure 3c) and the average final density (Figure 3d) reveals discrete sources for water of specific density or age in the Weddell Gyre. The youngest waters (5 years or younger) ventilate close to the Weddell Gyre in the southern limits of the Weddell Sea. These young waters have a median final density between 27.5 and 27.75. A similarly young population of water also ventilates in the ACC between 150 and 90°W. These waters end up as some of the lowest density water masses in the Weddell Gyre interior (approximately 27.25).

The densest waters (above 27.75) found in the Weddell Gyre ventilate on the Antarctic shelf with a mean age between 10 and 20 years. Similarly dense but much older water (25-30 years) also ventilate at the site of deep convection west of the Drake Passage (90-60°W).

3.4 Ventilation away from the shelf

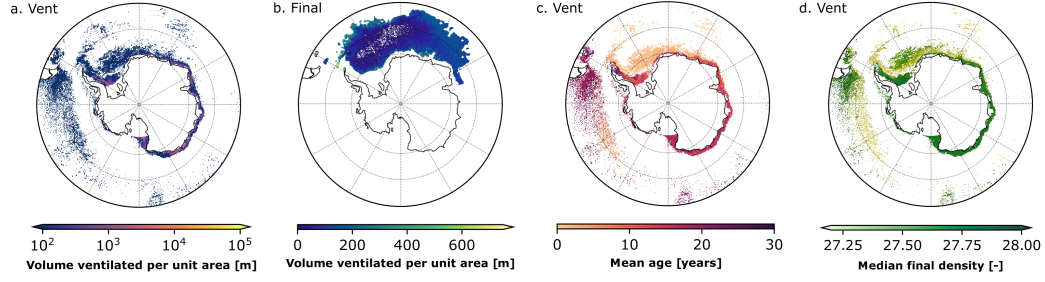
We now only consider trajectories that ventilate away from the Antarctic shelf. A trajectory is assumed to have ventilated away from the shelf if its ventilation position is outside the closed 2000m isobath surrounding Antarctica. Figure 3f shows the final distribution of these ventilation subvolumes. Few subvolumes end up in the subpolar gyres or on the shelf. Although there are clear hotspots of ventilation (Figure 3e), the recently subducted water is efficiently spread out across the ACC and north of it, in agreement with Sallée et al. (2010, 2012); Jones et al. (2016).

Figure 3h shows how the ventilated volume varies with the longitude of ventilation. Two subduction hotspots dominate the ventilation between 180 and 65°W, where 60% of ventilation occurs. Around the remainder of Antarctica, the hotspots are less apparent as ventilation varies smoothly with longitude, suggesting a more circumpolar pattern of ventilation. This result suggests that subduction hotspots offer a partial view of open Southern Ocean ventilation.

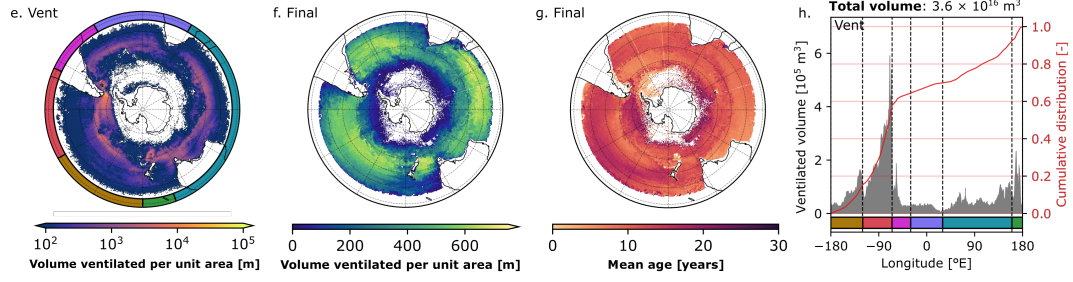
3.5 Ventilation on the shelf

We now only consider trajectories that ventilate on the Antarctic shelf, within the closed 2000m isobath surrounding Antarctica (Figure 3i). On a thirty year timescale, shelf-ventilated waters are mostly contained south of the ACC but can travel to more northerly latitudes (Figure 3j). In Figure 3k, the youngest subvolumes in the interior ocean are found on the western boundary of the Weddell Gyre (60°W). This region is the most

In the Weddell Gyre (Final position)



Ventilated away from the shelf



Ventilated on the shelf

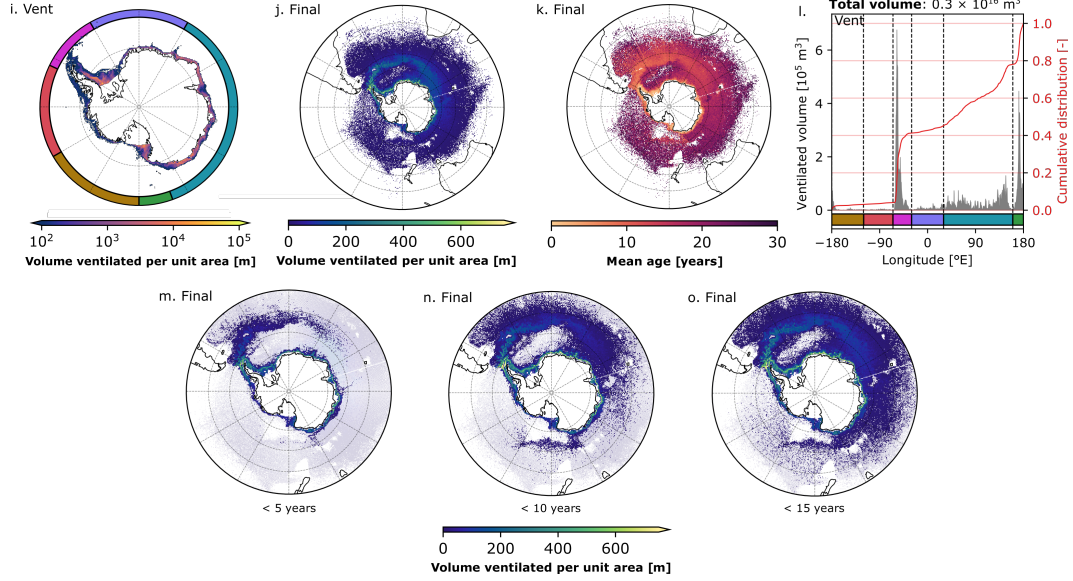


Figure 3. The statistics of ventilated trajectories that have a final position in the Weddell Gyre, ventilated away from the Antarctic shelf, or ventilated on the Antarctic shelf. The gray bars in (h) and (l) show the longitudinal variation of off-shelf and on-shelf ventilated volume respectively. The red line is the cumulative distribution function. The colored bars span the same longitudinal range as the colored arcs in (e) and (i). (m)-(o) the ventilated volume for trajectories that are less than 5, 10, and 15 years old.

significant export pathway for shelf-ventilated water. Another weaker pathway follows the western boundary current of the Ross Gyre. Within five years of ventilating on the shelf (Figure 3m), some subvolumes have wrapped around the northern limb of the Weddell Gyre and started to traverse the western boundary of the Ross Gyre (160°E). Within ten years (Figure 3n), trajectories have started to wrap around the Ross Gyre and be dispersed by the ACC. Similar export pathways have been found in the passive tracer experiments of Solodoch et al. (2022).

The on-shelf ventilation is more localized than the off-shelf ventilation (Figure 3l). Approximately 40% of the shelf's ventilation takes place on the Antarctic Peninsula (65°W) and an additional 20% takes place in the west Ross Sea ($160\text{--}180^{\circ}\text{E}$). These ventilation hotspots align with two of four observed sites of AABW formation on the Antarctic shelf (Purkey et al., 2018). The other two sites (Prydz Bay and the Adélie Coast) are not clearly pronounced. The remaining 40% of ventilation is evenly spread over East Antarctica ($30\text{--}160^{\circ}\text{E}$). Little ventilation takes place in West Antarctica ($180\text{--}65^{\circ}\text{W}$), which aligns with the ‘warm shelf’ described in Thompson et al. (2018).

3.6 Separability of shelf-ventilated water

Almost all of the statistics considered so far have been aggregated by horizontal position and we have ignored vertical variations. This raises the question, how much overlap is there of shelf-ventilated and off-shelf-ventilated water when considering ventilation on a thirty year timescale?

Figure 4a shows what fraction of the recorded ventilation in a water column originates from the Antarctic shelf. Most fluid columns in the Southern Ocean can be approximated as entirely ventilated on the shelf (100%, blue) or entirely ventilated off the shelf (0%, red). The interface between these two classes is narrow and aligns closely with the southern front of the ACC (illustrated by the -10 Sv streamline in Figure 4a). In Section 3.5, we found that shelf-ventilated trajectories can travel north of the ACC in 30 years, but Figure 4 suggests that the volume of these trajectories is negligible compared to the volume of off-shelf-ventilated water.

This result highlights the different rates of ventilation for shelf-ventilated and off-shelf-ventilated water. In thirty years, approximately ten times more water ventilates in the open ocean ($3.6 \times 10^{16}\text{m}^3$) compared to the Antarctic shelf ($0.3 \times 10^{16}\text{m}^3$), even though shelf-ventilated abyssal waters make up most of the Southern Ocean (Figure 2c). A small fraction of the dense water ventilates and is approximately contained south of the ACC.

3.7 Density distribution

Finally, we consider the structure of Southern Ocean ventilation in density-latitude space (Figure 4c-4j). The circumpolar statistics are considered alongside the statistics of the Atlantic, Indian, and Pacific sectors (Figure 4). Following on from the previous subsection, a line in density-latitude space separates shelf-ventilated and off-shelf-ventilated water. The line is not well defined at latitudes greater than 45°S , because so little shelf-ventilated water reaches this latitude on a thirty year timescale.

Most shelf-ventilated water has a final density between 27.25 and 28.00; off-shelf-ventilated water has a final density between 25.50 and 27.75 (Figure 4d). The densest shelf-ventilated waters are found in the Atlantic sector (Figure 4f), while the lightest shelf-ventilated waters are in the Pacific (Figure 4j). Similarly, the lowest density off-shelf-ventilated waters are found in the Pacific and the highest density subvolumes are found in the Atlantic. This suggests that the lower density Pacific-ventilated waters (Figure 2h) remain in the Pacific.

To understand the trajectory of these volumes in density space, we need to see their density transformation in the ocean interior. Figure 4b compares the subduction density to the final density. The central line shows the median subduction density while the lower and upper lines show the 5th and 95th percentile. These lines represent the envelope of transformation that 90% of the subvolumes experience and the color shows the shelf water fraction.

A fraction of any transformation found in this study may be numerical and could originate from the following: cumulative errors in the trajectory calculation (van Sebille et al., 2018), the approximation of neutral density surfaces (Stanley et al., 2021), and implicit model mixing (Griffies et al., 2000; Lee et al., 2002). Megann (2018) found implicit mixing to be similar to or greater in magnitude than parameterized mixing in a related NEMO ocean model.

Water with a final density less than 27.0 has a similar median subduction density (Figure 4b). On average, little transformation takes place and the spread of the subduction density indicates that the range of transformation is within 0.5 of the median. In contrast, almost all water with a final density greater than 27.0 has become more dense since subduction. The most extreme cases of densification originate from shelf-ventilated trajectories with a final density greater than 27.75 and an age greater than 5 years. In Section 3.3, some of this transformed water is identified in the Weddell Gyre (Figure 3d). Poorly ventilated dense water and interior densification of lighter water masses indicate that reserves of denser bottom water are being eroded by interior transformation processes. Presumably, the shelf-ventilated waters interact with dense bottom water as they enter the subpolar gyres and/or follow the ACC (Figure 3n). Studies indicate this may be happening in the Southern Ocean as a consequence of climate change (e.g. Purkey & Johnson, 2010; Li et al., 2023; Zhou et al., 2023), but the effect could be exaggerated by model biases or drifts similar to those found in climate models (Heuzé, 2021; Purich & England, 2021).

4 Conclusions

We have used backwards-in-time trajectories to study a thirty year history of the Southern Ocean and identified spatial and temporal patterns of ventilation that will simplify conceptual models. We found conclusive evidence that ventilation in the Southern Ocean is highly seasonal. Despite significant variations of the MLD along the streamlines of the ACC and significant eddy activity, Stommel’s demon only allows ventilation between August and November. There is also evidence of inter-annual variability (Figure 2a); future studies should investigate if an inter-annual demon operates as well using the methodology of MacGilchrist et al. (2021).

We identified spatial patterns of ventilation in the open Southern Ocean. Circumpolar ventilation takes place along the northern front of the ACC and the zonal symmetry is broken by several ventilation hotspots (Figure 2g). The hotspots of ventilation overlap with sites of deep convection (Figure 1a) and local regions of subduction from observational studies (Sallée et al., 2010, 2012; Buongiorno Nardelli et al., 2017) but they only account for 60% of open-ocean ventilation. Circumpolar patterns of ventilation and ventilation hotspots have similar levels of influence on the Southern Ocean.

Almost no ventilation takes place in the subpolar gyres (Figure 2g). Any subduction that occurs within the streamlines of the gyres is swiftly re-entrained by the following mixed layer seasonal cycle. On a thirty year timescale, water in the Weddell Gyre ventilates remotely. The subvolumes primarily ventilate on the Antarctic shelf but also ventilate west of the Drake Passage where the mixed layer is deep (Figure 3a).

The Antarctic shelf is where the densest water masses of the Southern Ocean ventilate and we find that 40% of shelf ventilation occurs on the Antarctic Peninsula and

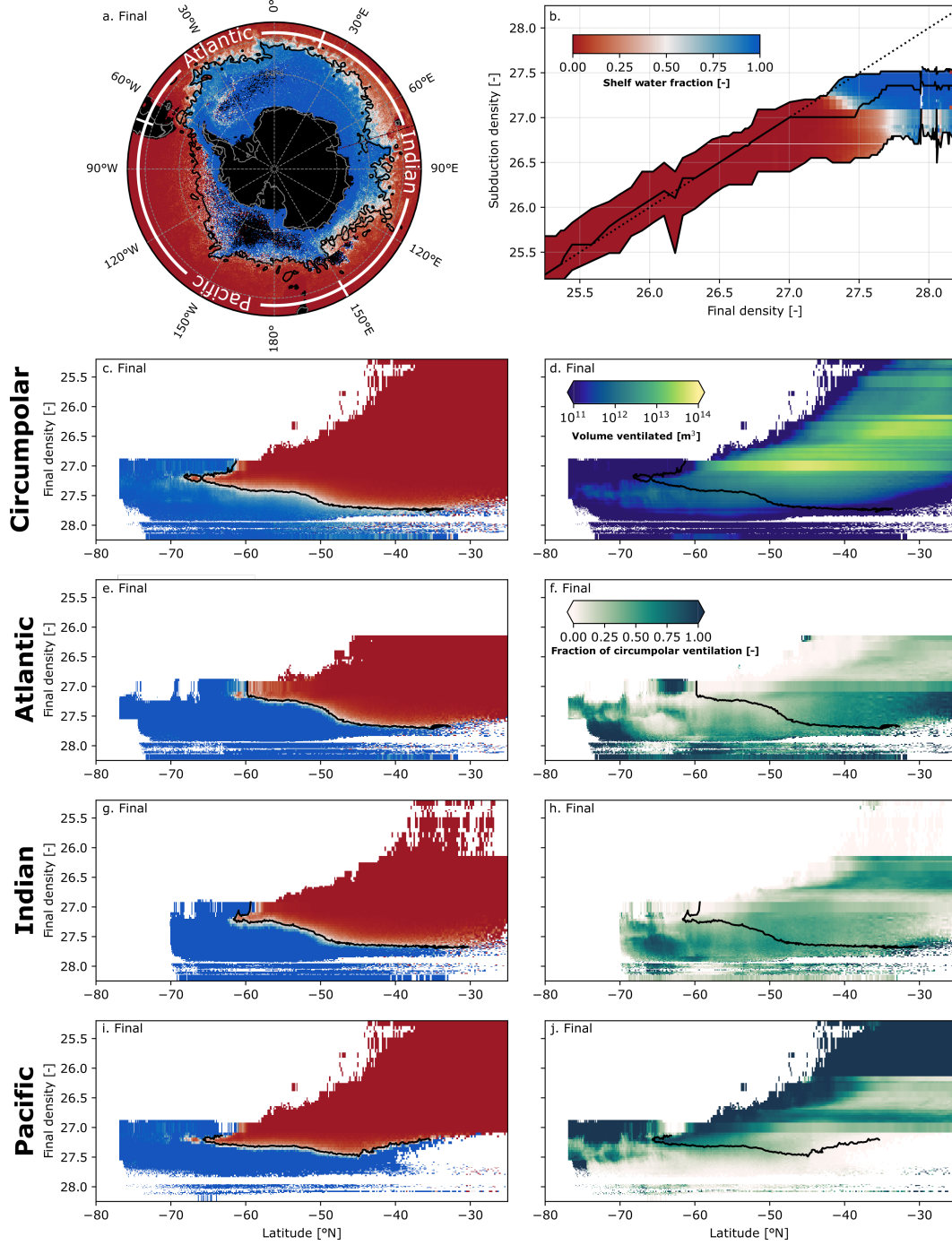


Figure 4. (a) The shelf water fraction aggregated by final position. The black contour is the -10 Sv streamline of the ACC in December 2012. (b) Comparing the subduction density to the final density. The central line shows the median subduction density. The upper and lower lines show the respective 5th and 95th percentile. (c),(e),(g),(i) The shelf water fraction in density-latitude space across various sectors of the Southern Ocean. (d),(f),(h),(j) Ventilation in density-latitude space across the same sectors. The black line in (c)-(j) is the approximate boundary between shelf-ventilated and off-shelf-ventilated waters.

20% in the west Ross sea (Figure 3l). These are two known sites of AABW formation on the Antarctic shelf but other sites are not clear. The remaining 40% of ventilation is spread over East Antarctica. Shelf-ventilated waters are exported to the Southern Ocean via two export pathways, parallel to the western boundaries of the Weddell and Ross Gyre (Figures 3m and 3n) in agreement with passive tracer experiments by Solodoch et al. (2022).

Abyssal waters north of the ACC hardly ventilate on a thirty year timescale (Figure 2c) because shelf-ventilated waters need significantly more time to cross the ACC. In contrast, off-shelf-ventilated waters experience more rapid ventilation in the open Southern Ocean but rarely travel south of the ACC (Figure 2f). Consequently, the southern boundary of the ACC approximately separates columns of shelf-ventilated and off-shelf-ventilated water (Fig 4a). This approximation predicts the area of effect for climate change in the Southern Ocean on anthropogenic timescales. Off-shelf-ventilated waters change quickly over a large area, while denser shelf-ventilated waters modify slowly but accumulate in the smaller area south of the ACC.

Finally, we compared the subduction density to the final density. On average, water with a final density lower than 27.0 experiences little transformation. Almost all water with a final density greater than 27.5 experiences densification after subduction (Figure 4b). This result is consistent with a warming world that is forming less AABW (e.g. Purkey & Johnson, 2010; Li et al., 2023; Zhou et al., 2023) but could be exaggerated by inaccuracies from the eddy-permitting model or the trajectory calculation. Running similar experiments on higher resolution models and reanalysis products may help to determine how realistic this climate change signal is.

Acknowledgments

The work was financially supported by the Natural Environment Research Council NE/S007474/1.

Open Research

Data for the trajectories used in this study are archived on Zenodo (Styles et al., 2023b) alongside the calculated statistics. The software used to analyze the model outputs is also archived on Zenodo (Styles et al., 2023a).

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