# A New Open-source Geomagnetosphere propagation tool (OTSO) and its applications

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# Abstract

We present a new open-source tool for magnetospheric computations, that is modelling of cosmic ray propagation in the geomagnetosphere, named the "Oulu - Open-source geomagneToSphere prOpagation tool" (OTSO). A tool of this nature is required in order to interpret experiments and study phenomena within the cosmic ray research field. Within this work OTSO is applied to the investigation several ground level enhancement events. Here, we demonstrated several applications of OTSO, namely computation of asymptotic directions of selected cosmic ray stations, effective rigidity cut-off across the globe at various conditions within the design, general properties, including the magnetospheric models employed. A comparison and validation of OTSO with older widely used tools such as MAGNETOCOSMICS was performed and good agreement was achieved. An application of OTSO for providing the necessary background for analysis of two notable ground level enhancements is demonstrated and the their spectral and angular characteristics are presented.







# A New Open-source Geomagnetosphere propagation tool (OTSO) and its applications

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6	Key	<b>Points:</b>
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7	•	We present a new open-source tool for geomagnetospheric computations, named
8		"Oulu - Open-source geomagneToSphere prOpagation tool" (OTSO)
9	•	The new tool shows a good agreement with other tools that preform a similar func-
10		tion (e.g. MAGNETOCOSMICS)
11	•	GLE 66 and 71 were both successfully analysed using the tool proving that it can
12		preform comprehensive GLE analyses for future studies

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# 13 Abstract

We present a new open-source tool for magnetospheric computations, that is modelling 14 of cosmic ray propagation in the geomagnetosphere, named "Oulu - Open-source geo-15 magneToSphere prOpagation tool" (OTSO). A tool of this nature is required in order 16 to interpret experiments and study phenomena within the cosmic ray research field. Within 17 this work OTSO is applied to the investigation several ground level enhancement events. 18 Here, we demonstrated several applications of OTSO, namely computation of asymp-19 totic directions of selected cosmic ray stations, effective rigidity cut-off across the globe 20 at various conditions within the design, general properties, including the magnetospheric 21 models employed. A comparison and validation of OTSO with older widely used tools 22 such as MAGNETOCOSMICS was performed and good agreement was achieved. An ap-23 plication of OTSO for providing the necessary background for analysis of two notable 24 ground level enhancements is demonstrated and the their spectral and angular charac-25 teristics are presented. 26

# 27 **1** Introduction

The Earth is under constant bombardment by high-energy particles known as cos-28 mic rays (CRs). Primary CRs can have a solar, galactic or extra-galactic origin and are 29 composed of  $\approx 90\%$  protons, 9% helium nuclei, and 1% heavier element nuclei (e.g. Gaisser 30 et al., 2016, and references therein). CRs with a solar origin are produced during and 31 32 following solar eruptions, such as solar flares and/or coronal mass ejections (CMEs) (e.g. Desai & Giacalone, 2016, and references therein), whilst CRs produced outside of the 33 solar system are believed to come primarily from supernova remnants (e.g. Blasi, 2013, 34 and references therein). CRs were first discovered in the early 20th century by Dr. Vic-35 tor Hess and since then our knowledge of CRs has been constantly developing through 36 the application of groundbreaking experiments, recent examples include the PAMELA 37 (Payload for Antimatter Exploration and Light-nuclei Astrophysics) detector (Adriani 38 et al., 2017), AMS-02 (Alpha Magnetic Spectrometer) (Aguilar et al., 2021) space-probes, 39 and a plethora of ground-based experiments. 40

If a CR reaches the Earth's atmosphere it collides with atmospheric constituents. 41 This collision produces numerous secondary particles, which then proceeds to collide or 42 decay further into more secondary particles creating a cascade, the process developing 43 until a threshold energy is reached. This phenomenon is known as an extensive air shower 44 and is widely exploited by ground based detectors as a mechanism for study CRs. Within 45 this work neutron monitors (NMs) are used as an example for CR detection, specifically 46 of solar origin. NMs are fixed to a single location on the Earth making them especially 47 good at studying CRs of solar origin, typically revealing anisotropy (e.g. Moraal & Mc-48 Cracken, 2012; Bütikofer et al., 2009). When NMs detect an increased flux of CRs with 49 solar origin, it is dubbed a ground level enhancement (GLE), a relatively rare event that 50 occurs only a few times per solar cycle (Shea & Smart, 2012). Introduced during the 1957 51 - 1958 International Geophysical Year, NMs are standardised, nowadays assembled in 52 a global network (Simpson, 2000; Mavromichalaki et al., 2011). 53

CRs are charged particles and as such experience the Lorentz force when travel-54 ling within a magnetic field. Thus, when a CR encounters the Earth's magnetic field there 55 is the potential for the CR to be deflected by the magnetic field or penetrate it. The abil-56 ity of the Earth's magnetic field to deflect certain CRs is known as magnetic shielding. 57 Whether a CR is able to penetrate the magnetosphere depends greatly on the CR's en-58 ergy, the geomagnetic conditions at the time of arrival, the location of the CR's arrival, 59 and its incidence. Only once a CR has penetrated the magnetosphere can it proceed to 60 reach the Earth's atmosphere. An important characteristic of CRs is their rigidity, this 61 value is typically used instead of CR energy as it is independent of the CR charge and 62 species (Cooke et al., 1991). Rigidity quantifies the impact that magnetic fields have on 63

the propagation of the CR, the larger the rigidity value the less deflected the particle is by a magnetic field. The rigidity of a CR is calculated using equation:

$$P = \frac{pc}{Ze} \tag{1}$$

where P is the rigidity, p is the CR's momentum, c is the speed of light, Z is the atomic 66 number, and e is the elemental charge. Rigidity is important when considering CRs ar-67 riving at Earth as it can tell us which CRs are able to penetrate the magnetosphere and 68 which are deflected away as a result of magnetic shielding. The rigidity needed by the 69 CR to penetrate the magnetosphere ranges from 0 GV, at the magnetic poles, to  $\approx 17 \,\text{GV}$ 70 at the magnetic equator, this is due to the increase in magnetic shielding at lower lat-71 itudes (Gerontidou et al., 2021). Knowing the rigidity needed by a CR to arrive at dif-72 ferent locations on the Earth (known as the cutoff rigidity) is important to analyse both 73 ground-based and inside the geomagnetosphere space-borne experiments. 74

Determining an exact cutoff rigidity can be a difficult task due to the complex na-75 ture of CR propagation in the magnetosphere. It is typical to see a collection of CRs with 76 sequential rigidities having a mixture of trajectories that can and can not penetrate the 77 magnetosphere, referred to allowed and forbidden respectively (for details see Cooke et 78 al., 1991). This region of allowed and forbidden CR trajectories is known as the penum-79 bra. In order to get a useful quantitative value for the cutoff at given points on the Earth's 80 surface an effective cutoff rigidity  $(R_c)$  is found, which accounts for the effects of the penum-81 bra. As mentioned previously, the trajectories of CRs can be very complex, increasingly 82 so at lower rigidities, this means that CRs that are detected at e.g. NMs do not neces-83 sarily arrive from directly above the station, therefore each station has its own asymp-84 totic direction of acceptance for CRs, that is which part of the sky the detector is ac-85 tually observing (Rao et al., 1963). 86

The complex nature of the Earth's magnetic field structure and CR propagation 87 within it makes modelling CR trajectories very computationally intensive. The equations 88 of motion that describe the trajectory of a charged particle in the Earth's magnetosphere 89 currently have no known closed form solution. As such the trajectory of said particle must 90 be determined using numerical integration (e.g. Bütikofer, 2018). It is almost impossi-91 ble to predict where an arriving CR will encounter the Earth based on its point of ar-92 rival at the magnetosphere, therefore, the trajectory is typically computed backwards 93 from just above the Earth's surface, around 20 km in altitude, to the CR's point of en-94 try into the magnetosphere. 95

During GLEs, SEPs can have energies ranging from 10 MeV/nucleon up to about several GeV/nucleon (Biswas, 2000), relativistic effects should thus be accounted for in the model. To resolve any issues that can arise from this, the computation of the particle's trajectory must be done in small steps to avoid the model breaking, however this exacerbates the computational intensity of the modelling process. Finding a good balance between maintaining accuracy of the simulation and time efficiency is one of the main tasks of creating a magnetosphere computation tool.

The magnetosphere is a complex and dynamic environment, constantly changing 103 in response to external conditions, which makes the accurate modelling very challeng-104 ing. Empirical observations made by spacecraft have been used historically to create mod-105 els describing the magnetic field structure (Jordan, 1994). As of present the field is best 106 described as a combination of the inner magnetic field (created by the dynamo process 107 in the Earth's core) and external magnetic fields (created by the various different cur-108 rents within the magnetosphere). For the internal field, models such as the IGRF (Alken 109 et al., 2021) and dipole models (Nevalainen et al., 2013) can be used and for external 110 fields the Tsyganenko models are typically used (Tsyganenko, 1989, 1995, 1996, 2002a, 111 2002b). 112

A tool that can compute the trajectories of charged particles within an accurate 113 model of the magnetosphere under various conditions is highly valuable within the CR 114 research field. The usefulness of such a tool has lead to the creation of multiple tools in 115 the past (see (Bütikofer, 2018) and references therein), some examples are the developed 116 by Smart and Shea (2001), COR by Gecášek et al. (2022), and MAGNETOCOSMICS 117 by Desorgher (2006), the latter taken as a reference tool in this work, being widely used 118 over the years. We emphasise that MAGNETOCOSMICS was designed within the frame-119 work of the Geant4 toolkit (Agostinelli et al., 2003), was released in 2006, and is in prac-120 tice outdated nowadays. The only way to resolve this issue is to either update MAGNE-121 TOCOSMICS to be compatible with the newer Geant4 versions or create a new tool. Here 122 we have chosen the latter approach and present the newly developed Oulu - Open-source 123 geomagneToSphere prOpagation tool (OTSO), which can be tailored by the scientific 124 community to meet the corresponding needs. 125

### <sup>126</sup> 2 Oulu - Open-source geomagneToSphere prOpagation tool (OTSO)

## 2.1 Formalism of CR Propagation

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The trajectories of charged particles are influenced by the magnetic field generated by the Earth's core. This is due to the Lorentz force generated perpendicular to a charged particle moving through a magnetic field. The Lorentz force is described by:

$$\mathbf{F} = q\mathbf{E} + q(\mathbf{v} \times \mathbf{B}) \tag{2}$$

where **F** is the force [N], q is the charge [C], **E** and **B** are the electric [V m<sup>-1</sup>] and magnetic fields [T] respectively, and **v** is the particle's velocity [ms<sup>-1</sup>].

<sup>133</sup> When considering magnetosphere calculations we can neglect **E** from the equation <sup>134</sup> as its influence is negligible due to the high electrical conductivity of the region [for de-<sup>135</sup> tails see Bütikofer (2018) and the discussion therein]. It is important to note that the <sup>136</sup> bulk of CRs are travelling at relativistic speeds and as such the impact this has on the <sup>137</sup> particle's mass must be considered when calculating the acceleration. This is achieved <sup>138</sup> by incorporating the Lorentz factor  $\gamma$ :

$$\gamma = \sqrt{\frac{1}{1 - (\frac{v}{c})^2}} \tag{3}$$

Combining equation 2 and the Lorentz factor within Newton's second law we can determine the equations of motion for a relativistic particle as a result of the Lorentz force

<sup>141</sup> within the magnetosphere in Cartesian coordinates:

 $\frac{d^2x}{dt^2}$ 

$$\frac{dx}{dt} = v_x$$
$$\frac{dy}{dt} = v_y$$
$$\frac{dz}{dt} = v_z$$
$$= \frac{q}{\gamma m_0} (B_z \frac{dy}{dt} - B_y \frac{dz}{dt})$$

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$$\frac{d^2y}{dt^2} = \frac{q}{\gamma m_0} \left( B_x \frac{dz}{dt} - B_z \frac{dx}{dt} \right)$$
$$\frac{d^2z}{dt^2} = \frac{q}{\gamma m_0} \left( B_y \frac{dx}{dt} - B_x \frac{dy}{dt} \right)$$
(4)

with  $m_0$  being the rest mass of the particle. Knowing the acceleration of the CR at a 142 specific point in the magnetosphere allows for the trajectory to be determined by pre-143 forming numerical integration of the equations of motion, as there is no solution in their 144 enclosed form. There are multiple methods that can be implemented to achieve this, such 145 as the Runge-Kutta, Euler, Boris, and Vay methods. All of these methods have their own 146 benefits and drawbacks when considering computation speed and accuracy [see R.P. and 147 Leigui (2019) and references therein]. The most widely used method in CR simulations 148 is the  $4^{th}$  order Runge-Kutta method discussed by Smart et al. (2000), and as such it 149 has been incorporated into the present work. This method offers a good balance between 150 approximation accuracy and calculation time. Other integration methods can be added 151 to OTSO later if required. 152

The trajectory of the particle is then determined up until the allowed or forbidden 153 condition for the trajectory is met. Similarly to Smart and Shea (1981), we employ the 154 approach of starting the particle propagation at 20km above the surface with the par-155 ticle's velocity being directed vertically at the zenith, yet incidences of varying zenith 156 and azimuth are also possible within OTSO. The trajectory is considered allowed if the 157 particle is then able to reach the model magnetopause boundary and forbidden if it re-158 turns below the 20km starting altitude. We emphasise that 20km is selected as this is 159 the typical altitude that atmospheric cascades start as a result of CR collisions with at-160 mospheric particulates (Grieder, 2001). While collisions are possible above this point the 161 model assumes the atmosphere is collisionless until 20km for simplicity. In addition, the 162 tool is ending the simulation once the CR has travelled more that 100 Earth radii, to 163 avoid endless simulation of a trapped particle that neither escapes or returns to Earth, 164 and in this instance the trajectory is assumed forbidden. 165

OTSO can calculate individual trajectories of CRs with any given initial rigidity 166 and start position on the Earth's surface. The user can select a range of rigidity values 167 to test across as well as a rigidity step value,  $\Delta R$ . OTSO will then repeat the trajectory 168 calculation over all iterations of rigidity within the given range determining allowed and 169 forbidden rigidity values. Due to the penumbra, that is encountered around the region 170 in which rigidities change from allowed to forbidden, it is important to know the upper 171 most accepted rigidity before the first forbidden value,  $R_U$ , and the last allowed value, 172  $R_L$ . These values are recorded during computations and to account for the effect of the 173 penumbra an effective cutoff rigidity,  $R_c$ , is calculated using a method described in Cooke 174 et al. (1991). In which the sum of the number of allowed rigidities multiplied by  $\Delta R$  is 175 subtracted from  $R_U$ , seen in equation 5. 176

$$R_c = R_U - \int_{R_U}^{R_L} \Delta R_{(allowed)} \tag{5}$$

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# 2.2 Determining Time-step

One of the most important parts of the computation is determining the time-step ( $\Delta t$ ) to use during the numerical integration of the equations of motion. If  $\Delta t$  is too large then errors will accumulate leading to incorrect trajectories or the simulated particles accelerating to speeds faster than light, breaking the simulation. Vice versa, if  $\Delta t$  is too small then the computation can take an irrationally long time to complete, making thetool impractical to use.

A convenient way to determine  $\Delta t$  involves using the CR's properties and position 184 in the magnetosphere. This work uses the method developed within Smart and Shea (1981) 185 in which  $\Delta t$  is the time taken for the particle to travel 1.0% of its gyration distance, mak-186 ing the assumption the magnetic field is uniform over the step. In order to optimise the 187 computation further, the adaptive time-step method also outlined within Smart and Shea 188 (1981) was utilised. This allows  $\Delta t$  to grow by a maximum of 10% between Runge-Kutta 189 iterations, only if the previous iteration was completed within an accepted error range, 190 and sets the maximum value of  $\Delta t$  to be 1.5% of the gyration time. This growth limit 191 prevents any regions of sudden acceleration being skipped by large  $\Delta t$  values. However, 192 through testing of the new program the 1.5% limit was found to lead to extended com-193 putation times and was changed to 15 % with marginal impact on the results of the cal-194 culations. This limit can be edited or disabled depending on the accuracy of results re-195 quired by the user and the desired computation time. The error between Runge-Kutta 196 iterations is determined by checking the  $\beta$  value of the CR before and after the step, where 197  $\beta$  is the speed of the CR in units of c. As a charged particle in a magnetic field, with no 198 other external force, should have a constant speed we can take the change in  $\beta$  to rep-199 resent the error between steps. Within the tool this is implemented so that if  $\beta$  has grown 200 by over 0.0001% during a Runge-Kutta step  $\Delta t$  is assumed too large and the same it-201 eration is repeated using  $\frac{\Delta t}{2}$ . This  $\beta$  error check is quite conservative and reduced er-202 ror values have been able to reproduce similar results in a vastly reduced computation 203 time, especially at higher latitude stations. The value of this error check parameter can 204 be selected at the leisure of the user. 205

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### 2.3 Employed Magnetosphere Models

In order to model the magnetic field OTSO uses an internal and external magnetic 207 field model. There are only two main internal field models included in OTSO, these be-208 ing the IGRF (Alken et al., 2021) and geodipole field models. The external component 209 of the magnetic field is modelled using the Tsyganenko models: TSY87, TSY89, TSY96, 210 TSY01, and TSY01S (Tsyganenko, 1987, 1989, 1995, 1996, 2002a, 2002b; N. Tsyganenko 211 et al., 2003). We plan to include other models in the future, based on a convenient pa-212 rameterisation. This allows for easier comparison with e.g. MAGNETOCOSMICS and/or 213 other similar tools. The latter Tsyganenko models get increasingly complex and com-214 putationally intensive, leading to long simulation times. The use of later Tsyganenko mod-215 els should be considered during periods of intense geomagnetic activity (e.g. periods of 216 Kp index above 6). Generally a combination of the IGRF and TSY89 models is suffi-217 cient to provide fast and reliable results (e.g. Kudela & Usoskin, 2004; Nevalainen et al., 218 2013, and the discussion therein). Unless stated differently, the future calculations us-219 ing OTSO will be performed using this combination of models. 220

In order to determine whether a CR has escaped the magnetosphere, this tool con-221 stantly checks the CR's position in relation to the model magnetopause chosen for the 222 simulation. If the CR reaches the magnetopause boundary it is then assumed to have 223 escaped. The TSY96, TSY01, and TSY01S models for the external magnetic field con-224 tribution use their own model magnetopause described within Tsyganenko (1995, 1996, 225 2002a, 2002b). However, TSY89 has no such empirical magnetopause model used within 226 it and therefore a "de-facto" boundary must be selected by the user which is then ap-227 plied to the simulation when using the TSY89 model. 228

Models of the magnetopause have historically been produced using empirical methods, utilising data from satellite magnetopause crossings to best fit the shape. The models that have been included in the tool currently are a sphere with a 25 Earth radii radius centred around the Earth (for use when not considering any external field models) as well as the Formisano, Sibeck, and Kobel models (Formisano et al., 1979; Sibeck et al., 1991; Kobel, 1992; Flückiger & Kobel, 1990). Due to the differing assumptions made
during the creation of these models the magnetopause shape can vary significantly between them, leading to slightly different simulation outcomes. When using TSY89 within
this work the Kobel (1992) model has been used.

There are many more more advanced magnetopause models that take into account 238 different variables, such as the solar wind conditions. Some examples of newer models 239 are Lin et al. (2010) and Shue et al. (1998). While these models may provide a more ac-240 curate portrayal of the magnetopause they are not included in this tool at present. While 241 these models may provide a more accurate portrayal of the magnetopause they are not 242 included in this tool at present. These models require many more input variables to func-243 tion, complicating and increasing the computational strain of the simulation. Their in-244 clusion is planned to be accommodated in future versions of the tool if the need arises 245 for the extra accuracy they may provide. 246

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# 2.4 Programming Languages

OTSO has been developed within the framework of both the python and fortran 248 programming languages. A precompiled language, such as fortran, was crucial in the de-249 velopment of this tool as the processing speed offered by compiled languages help com-250 plete the computationally intensive CR trajectory simulations within a reasonable time 251 frame. Fortran is an old and dated language, with limited utility when compared to other 252 more modern complied languages, such as C++. However, fortran does benefit from be-253 ing an older language by being relatively simple as well as having many freely accessi-254 ble and verified libraries previously written for it, which are already extensively used by 255 the CR community, such as the Tsyganenko models, geopack library, and IRBEM library 256 (https://prbem.github.io/IRBEM/). For these reasons fortran was chosen to utilise 257 these libraries and speed up the development of this tool. 258

Python was also used as the way to initialise the tool and input the parameters. Python is a very simple programming language and was picked to allow anyone with a basic understanding of programming to use the tool. The installation of the python language is also simple, being easily achieved through the download of the anaconda software. Anaconda also includes all the needed python modules needed for the tool to run, such as F2PY (which allows python and fortran to transfer information between each other).

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The result of both these decisions is that the tool is simple to obtain, use, and edit.

# <sup>267</sup> 3 Example Results, Comparison, and Applications

As this tool is being constructed to be a possible alternative to older programs, namely MAGNETOCOSMICS, the analysis of this new tool relies on the comparison of results between the two programs. To achieve this, several cases were selected, specifically related to GLE analysis, and both programs were used to conduct computations for said GLE(s). The first case is a well studied, within not complicated as magnetospheric conditions, derived characteristics GLE event, namely GLE # 70 (Vashenyuk et al., 2006; Bütikofer et al., 2009; Mishev & Usoskin, 2016).

# 3.1 GLE 70

GLE # 70 occurred on 13 December 2006 during the declining phase of solar cycle 23 as the result of a X3.4/4 B solar flare, with an associated GLE being detected around 03:00 UTC. The magnetic field distortion is described using an IOPT value within the Tsyganenko (1989) model used for these tests. For GLE # 70 the IOPT was set to 5, this corresponds to a planetary Kp index value of 4-, 4, 4+ at the time of the GLE. 12 NM stations at various latitudes were used to test OTSO by conducting cutoff and asymptotic cones computations. All computations were done using a rigidity step of  $1 \times 10^{-3}$  GV, increasing the precision of the results and allowing the penumbra to be shown in greater
 detail, and employing combination of IGRF and TSY 89 models.

# 285 3.1.1 Cutoff Rigidity

The results for the vertical cutoff computations can be seen in Table 1, where a general good agreement between the OTSO and MAGNETOCOSMICS is found. The stations with the greatest difference between the two tools were Oulu and Tixie Bay. The slight variation in results can be attributed to the accuracy of the integration methods used within the two tools.

	Vertical Cutoff Rigidit	y [GV]
Station	MAGNETOCOSMICS	OTSO
Apatity	0.516	0.527
Calgary	0.92	0.924
Cape Schmidt	0.368	0.377
Fort Smith	0.158	0.167
Kerguelen	0.933	0.947
Kingston	1.725	1.738
Lomnický štít	3.633	3.644
McMurdo	0.000	0.000
Oulu	0.622	0.647
Rome	6.091	6.089
Terre Adelie	0.000	0.000
Tixie Bay	0.416	0.441

**Table 1.** Data for the calculated effective vertical cutoff rigidity for selected NMs using bothOTSO and MAGNETOCOSMICS.

#### 291 3.1.2 Asymptotic Cones

Once the trajectory of a CR has been simulated the asymptotic longitude and latitude are computed. The CRs with accepted trajectories then have these values plotted in order to construct the asymptotic cone of acceptance. Figure 1 shows the high rigidity value region of the cones created by OTSO and MAGNETOCOSMICS for three of the NM stations considered: Cape Schmidt, Oulu, and Rome respectively, encompassing the case of anti-sunward NM (CAPS), polar sunward (Oulu), and low latitude station (Rome).

One can see that the cones are in good agreement with each other, this is partic-299 ularly true at the higher end of the rigidities. The cones calculated for the Oulu, and Rome 300 NMs (see Figure 1) are almost identical with minor variations, however Cape Schmidt's 301 cone shows that there can be some deviations in the cone shape between the two tools 302 at lower rigidity values, namely the width of the OTSO cone increased (left panel of Fig-303 ure 1). This is because the trajectories of lower rigidity CRs are more complex, especially 304 when their rigidity is close to the cutoff value, making simulation of these CRs more dif-305 ficult. The accuracy of the integration method is important in these circumstances, and 306 is likely the cause of the difference. 307

## 3.2 Global Cutoff

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OTSO can compute the vertical cutoff rigidity on a global scale. Due to the mixed language nature of the tool multi-core processing was implemented using python to con-



**Figure 1.** Computed asymptotic cones for three selected NMs during GLE # 70 using both OTSO and MAGNETOCOSMICS, as denoted in the legend. The NMs shown are: Cape Schmidt (left), Oulu (middle), and Rome (right).

duct the large number of computations required for this operation in a time efficient man-311 ner. The global cutoff map was created by conducting cutoff calculations at regular in-312 tervals of 1° in latitude and longitude. The same computation was done using MAGNE-313 TOCOSMICS and, in order to compare the two results, the absolute value for the dif-314 ference between the computed cutoff rigidities at each point on the Earth was found and 315 plotted in Figure 2. There are two clear results that can be inferred from Figure 2. Firstly, 316 in general the difference between the two tools is minor, this is especially evident in the 317 polar and equatorial regions. Secondly, there are anomalous regions on the Earth where 318 the difference between the two tools is noticeable, with the most prominent region be-319 ing found over the south pacific ocean, Figure 3 looks into this anomalous region in more 320 detail. Within Figure 3 OTSO shows a gradual decrease in rigidity values with a signif-321 icant penumbra present across the south pacific anomaly. In contrast MAGNETOCOS-322 MICS' plot is much more sporadic with sudden changes in  $R_u$  and  $R_l$  with a small penum-323 bra is some regions, leading to the difference in  $R_c$  seen in Figure 2 within this region. 324



**Figure 2.** Absolute difference in calculated effective vertical cutoff rigidities for the entire Earth during GLE # 70 between OTSO and MAGNETOCOSMICS.



Figure 3. Cross sections of the cutoff rigidity values over the region of largest difference between MAGNETOCOSMICS (left) and OTSO (right), taken at a longitude of  $-140^{\circ}$ .

#### 3.3 Ground level enhancement analysis

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OTSO was employed for GLE analysis, namely for computations of the cut-off rigid-326 ity and asymptotic directions (ADs) for NMs used as input for the method deriving spec-327 tral and angular distribution of SEPs. Here, we used a method based on neutron mon-328 itor records analysis [e.g. Shea and Smart (1982); Cramp et al. (1997)], whose details 329 and applications are given elsewhere (Mishev et al., 2018; Mishev, Koldobskiy, Usoskin, 330 et al., 2021; Mishev et al., 2022). The method is an unfolding procedure, that is mod-331 elling the global NM network response and optimisation of the model response over ex-332 perimental data, which involves computation of the ADs and cut-off rigidity of NM sta-333 tions used for the data analysis; assuming a convenient initial guess for the optimisation 334 [e.g. Cramp et al. (1995); Mishev et al. (2017)]; selection of model parameters and the 335 optimisation itself (Mishev & Usoskin, 2016). The method was recently verified by di-336 rect space-borne measurements [for details see Koldobskiy et al. (2019); Mishev, Koldob-337 skiy, Kocharov, and Usoskin (2021); Koldobskiy et al. (2021)]. The ADs were computed 338 employing the aforementioned two field combination: internal, namely IGRF geomag-339 netic model (Alken et al., 2021), and external model, Tsyganenko 89 (Tsyganenko, 1989) 340 or Tsyganenko 01 (Tsyganenko, 2002). The former combination allowed straightforward 341 computation of ADs and rigidity cut-offs with reasonable precision [e.g. Kudela and Usoskin 342 (2004); Kudela et al. (2008); Nevalainen et al. (2013)], whilst the latter is usually em-343 ployed in the case when the  $K_p$  index is greater than 6 [for details see Smart et al. (2000)]. 344 For the unfolding we employed the method found within Levenberg (1944); Marquardt 345 (1963) with variable regularisation by Aleksandrov (1971) and algorithm by Tikhonov 346 et al. (1995); Golub et al. (1999), which allowed reliable solution(s) to be obtained, even 347 in the case of ill-posed problem(s) (Mavrodiev et al., 2004; Aster et al., 2005). 348

Here we analysed two notable GLEs: GLE # 66 and GLE # 71. The GLE #66 349 occurred during one of strongest geomagnetic storms when the 3-hour planetary  $K_p$  in-350 dex was 9, on October 29, 2003. The event was the second in the sequence of three GLEs, 351 the so-called Halloween events e.g. Gopalswamy et al. (2005); Liu and Hayashi (2006); 352 Gopalswamy et al. (2012), recorded by the global neutron monitor network, the count 353 rate increases are given in (http://gle.oulu.fi). In addition to the complicated ge-354 omagnetospheric conditions, a strong Forbush decrease was also observed prior to and 355 during this event, which was explicitly considered in our analysis similarly to Mishev, 356 Koldobskiy, Kocharov, and Usoskin (2021). Hence, the complicated geomagnetospheric 357 conditions and accompanying Forbush decrease, make the analysis of this particular GLE 358 specifically challenging. After computing the ADs with OTSO (see the left panel of Fig. 359

4), and employing the method described above, we derived the spectral and angular characteristics of the GLE producing SEPs.

The best-fit of the derived SEP spectra was obtained by a modified power-law rigidity spectrum [e.g. Vashenyuk et al. (2008); Mishev, Koldobskiy, Kocharov, and Usoskin (2021)], i.e.,:

$$J_{\parallel}(P) = J_0 P^{-(\gamma + \delta \gamma (P-1))},$$
(6)

where the flux of particles with rigidity P in [GV] is along the axis of symmetry identified by geographic latitude  $\Psi$ , longitude  $\Lambda$  and the power-law exponent is  $\gamma$  with the steepening of  $\delta\gamma$ ,  $J_0$  is the particle flux at 1 GV in  $[m^{-2}s^{-1}sr^{-1}GV^{-1}]$ , for SEPs with rigidity P > 1 GV. Accordingly, for SEPs with  $P \leq 1$  GV, the rigidity spectrum is:

$$J_{\parallel}(P) = J_0 P^{-(\gamma + \delta \gamma \cdot P)}.$$
(7)

For the angular distribution the best-fit was obtained by Gaussian-like distribution:

$$G(\alpha(P)) \sim \exp(-\alpha^2/\sigma^2),$$
 (8)

where  $\alpha$  is the pitch angle,  $\sigma$  accounts for the width of the distribution.

Details of derived spectra and pitch angle distribution (PAD) are given in Table 2 and 3 for the application of OTSO using IGRF+TSY 89 and IGRF+TSY 01 respectively. The merit function (Equation 9), that characterised the quality of the fit, that is the residual according to Himmelblau (1972); Dennis and Schnabel (1996) is defined as:

$$\mathcal{D} = \frac{\sqrt{\sum_{i=1}^{m} \left[ \left( \frac{\Delta N_i}{N_i} \right)_{\text{mod.}} - \left( \frac{\Delta N_i}{N_i} \right)_{\text{meas.}} \right]^2}}{\sum_{i=1}^{m} \left( \frac{\Delta N_i}{N_i} \right)_{\text{meas.}}},\tag{9}$$

Normally  $\mathcal{D} \leq 5\%$  for strong events [e.g. see Vashenyuk et al. (2006)], whilst for weak events it is  $\approx 10-15\%$ , in some cases it can even approach 20% [for details see Mishev et al. (2018, 2022)].

The derived GLE spectral and PAD employing different combinations of magne-380 tospheric models, namely IGFR+TSY 89 and IGRF+TSY 01 are comparable, despite 381 several differences in asymptotic directions, specifically for MCMD and TERA NMs, for 382 details see the right panel of Fig. 4. Virtually the same spectra and PAD can be explained 383 by the complexity of the unfolding procedure [see the discussion in Himmelblau (1972); 384 Mishev, Koldobskiy, Usoskin, et al. (2021). In general, the employment of IGRF+TSY 385 01 resulted on slightly harder spectra, wider PAD and reduced  $\mathcal{D}$ . Note, that the asymp-386 totic directions of SOPO, the NM with the greatest count rate increase, which is the sta-387 tion with maximal weight during the optimisation, are in practice the same. 388

OTSO was also used for the analysis of GLE # 71, which occurred on May 17, 2012. The event was observed as a weak enhancement of the count rates at several NMs with greater signals recorded by APTY, OULU, and SOPO/SOPB NMs, while the other stations registered marginal count rate increases. This implied large anisotropy of the SEPs, confirmed by the following analysis [e.g. Mishev et al. (2014); Kocharov et al. (2018)].

Integration Interval	$J_0$	$\gamma$	$\delta\gamma$	$\sigma^2$	$\Psi$	Λ	$\mathcal{D}$
UT	$[m^{-2}s^{-1}sr^{-1}GV^{-1}]$			$[rad^2]$	[degrees]	[degrees]	[%]
21:00-21:05	$6.57\mathrm{E4}$	4.81	0.35	0.9	-33.0	25.0	10.0
21:30-21:35	1.522 E5	5.57	0.25	1.77	-32.0	12.0	9.9
22:00-22:05	1.352 E5	5.81	0.1	3.73	-21.0	4.0	8.2
22:30-22:35	1.412E5	6.34	0.0	10.5	-40.0	25.0	8.2
23:00-23:05	1.813E5	6.51	0.0	16.0	-39.0	26.0	7.0
23:30-23:35	1.253 E5	6.65	0.0	18.0	-37.0	21.0	9.7
00:00-00:05	1.33 E5	6.5	0.0	21.0	-39.0	29.0	8.0
00:30-00:35	1.3E5	6.55	0.0	23.0	-18.0	8.0	10.0
01:00-01:05	1.26E5	6.6	0.0	25.0	-5.0	-2.0	8.0
01:30-01:35	1.113E5	6.7	0.0	25.0	-7.0	-10.0	12.0
02:00-02:05	$9.5\mathrm{E4}$	6.87	0.0	26.0	-3.0	-25.0	15.0

**Table 2.** Derived spectral and angular characteristics during GLE # 66 on October 29, 2003 fitted with modified power-law rigidity spectrum employing AD computed with IGRF and TSY 89 models.

**Table 3.** Derived spectral and angular characteristics during GLE # 66 on October 29, 2003 fitted with modified power-law rigidity spectrum employing AD computed with IGRF and TSY 01 models.

Integration Interval UT	$J_0 \\ [m^{-2}s^{-1}sr^{-1}GV^{-1}]$	$\gamma$	$\delta\gamma$	$\sigma^2$ [rad <sup>2</sup> ]	$\Psi$ [degrees]	$\Lambda$ [degrees]	D [%]
21:00-21:05	$7.37\mathrm{E4}$	4.75	0.35	0.8	-28.0	20.0	9.0
21:30-21:35	1.73E5	5.3	0.28	1.7	-31.0	14.0	9.5
22:00-22:05	1.41E5	5.8	0.1	3.7	-24.0	18.0	8.0
22:30-22:35	1.512 E5	6.1	0.0	9.0	-32.0	26.0	9.0
23:00-23:05	1.85E5	6.27	0.0	10.0	-28.0	17.0	8.0
23:30-23:35	1.31E5	6.33	0.0	10.0	-17.0	14.0	7.0
00:00-00:05	1.45E5	6.35	0.0	11.0	-14.0	10.0	5.0
00:30-00:35	1.42E5	6.4	0.0	12.0	-9.0	2.0	6.0
01:00-01:05	1.35E5	6.5	0.0	15.0	-1.0	-5.0	8.0
01:30-01:35	1.15E5	6.6	0.0	18.0	-2.0	-12.0	9.0
02:00-02:05	$9.8\mathrm{E4}$	6.7	0.0	21.0	4.0	-26.0	12.0

Integration Interval	$J_0$	$\gamma$	$\delta\gamma$	$\sigma_1^2$	В	$\sigma_2^2$	$\alpha^{'}$	$\Psi$	Λ	$\mathcal{D}$
UT	$[m^{-2}s^{-1}sr^{-1}GV^{-1}]$			$[rad^2]$		$[rad^2]$	[rad]	[degrees]	[degrees]	[%]
01:50-01:55	1.28E5	-3.6	0.5	0.38	0.45	1.2	2.38	-18.0	55.0	11
02:00-02:05	2.53E5	-4.68	0.65	1.3	0.53	1.52	2.43	-21.0	62.0	8
02:15-02:20	2.39E5	-5.53	0.6	1.25	0.52	1.51	2.56	-12.0	64.0	5
02:30-02:35	1.81E5	-6.77	0.15	1.81	0.61	1.32	2.55	-10.0	57.0	6
02:45-02:50	1.43E5	-7.07	0.07	2.05	0.57	1.4	2.39	-10.0	41.2	7
03:00-03:05	$1.24\mathrm{E5}$	-7.3	0.02	2.2	0.58	1.1	2.41	-6.0	34.0	8
03:15-03:20	1.03E5	-7.6	0.0	2.4	0.58	1.3	2.41	-4.0	25.0	8
03:30-03:35	9.82E4	-7.8	0.0	3.0	0.6	2.1	2.43	-7.0	27.0	11

Table 4. Derived spectral and angular characteristics during GLE # 71 on May 17, 2012 fitted with modified power-law rigidity spectrum employing AD computed with IGRF and TSY 89 models.



Figure 4. Left panel: Asymptotic directions (IGRF+TSY 89) of selected NM stations during GLE #66 at 21:00 UT. The small circle depicts the derived apparent source position, and the cross the interplanetary magnetic field (IMF) direction obtained by the Advanced Composition Explorer (ACE) satellite. The lines of equal pitch angles relative to the derived anisotropy axis are plotted for  $30^{\circ}$ ,  $60^{\circ}$ , and  $90^{\circ}$  for sunward directions, and  $120^{\circ}$ ,  $150^{\circ}$  for anti-Sun direction. Right panel: Comparison of computed asymptotic directions of selected NM stations during the GLE #66 employing TSY 89 (solid lines) and TSY 01 models (dashed lines).

<sup>394</sup> Here, the angular distribution of the arriving SEPs was fitted by complicated pitch an-

<sup>395</sup> gle distribution (PAD) with a shape similar to that considered by Cramp et al. (1997), <sup>396</sup> namely superposition of two Gaussians:

$$G(\alpha(P)) \sim exp(-\alpha^{2}/\sigma_{1}^{2}) + B * exp(-(\alpha - \alpha^{'})^{2}/\sigma_{2}^{2})$$
(10)

where  $\alpha$  is the pitch angle,  $\sigma_1$  and  $\sigma_2$  are parameters corresponding to the width of the pitch angle distribution, B and  $\alpha'$  are parameters corresponding to the contribution of the second Gaussian, including the direction nearly opposite to the derived axis of symmetry. The best fit for the spectra was obtained by employing modified power-law, details given in Table 4. The derived characteristics of the SEPs during GLE # 71 are in practice the same as by Mishev, Koldobskiy, Usoskin, et al. (2021), and are in good agreement with the PAMELA direct measurements [for details see Adriani et al. (2015)].

# 404 4 Conclusion

A new open-source tool for conducting magnetospheric computations, called OTSO,
has been developed at the request of the wider CR research community. The primary
aim of which is to provide a user friendly alternative to older tools that fulfil the same
purpose, such as MAGNETOCOSMICS.

OTSO has a good agreement with other magnetospheric computation tools, with 409 the variations in results being likely due to differences in the integration methods used. 410 New models, integration methods, and optimisations will be incorporated into OTSO 411 over time by the community upon scientific goals requests. Some of the additions to OTSO 412 will allow it to more accurately recreate older tools. The open-source and community 413 driven element of this new tool will allow it to evolve into a robust magnetospheric com-414 putation tool that can facilitate the many needs of the CR research community, includ-415 ing space weather service(s), latitude surveys etc... [e.g. Mavromichalaki et al. (2018); 416 Nuntiyakul et al. (2020). OTSO has been designed to be as user friendly as possible, 417 for both those wishing to edit the program and those with little programming knowl-418 edge. The main tool being accessed via python opens the tool up to computer novices 419 and the inclusion of libraries such as IRBEM provides a strong foundation for OTSO's 420 further development. As such the new tool provides a good starting point for a commu-421 nity driven magnetospheric computation tool. 422

The creation of OTSO bolsters the CR research field's arsenal of tools that can be used to study CRs in the Earth's magnetosphere, providing the basis for detailed analysis of various CR experiments including GLEs and space weather service(s).

Within this work OTSO was successfully used for the analysis of two GLEs, namely 426 the event that occurred during one of the strongest geomagnetic storms, GLE #66 on 427 October 29, 2003, and the widely studied complex event, used for verification of NM data 428 analysis using PAMELA measurements, GLE #71 that occurred on May 17, 2012. OTSO 429 was able to obtain a good agreement with prior studies and in-situ space-borne measure-430 ments for these two events, proving that it is capable of being used to study complex events, 431 such as those with high anisotropy like GLE #71, as well as events during intense and 432 complicated magnetospheric conditions, such as GLE #66. Hence, it has been demon-433 strated that OTSO can be used as a reliable tool for geomagnetospheric computations 434 under various conditions and circumstances, providing the necessary basis for strong SEP 435 analysis. 436

As such OTSO represents, a community requested new generation tool, with the
 possibility for constant improvement, providing reliable geomagnetospheric computations
 related to CR research.

# 440 Data Availability Statement

The fortran source of Tsyganenko models are freely available at http://geo.phys.spbu.ru/ tsyganenko/m The NM count rate increase during GLE # 66 and GLE # 71 are available on-line at

- International GLE database http://gle.oulu.fi. K<sub>p</sub> index values are provided by Space
- Weather Prediction Center of The National Aeronautics and Space Administration (NASA)
- 445 ftp://ftp.swpc.noaa.gov/pub/indices/old\_indices/. The ACE satellite data are
- retrieved from http://www.srl.caltech.edu/ACE/ASC/level2/. We provide as elec-
- 447 tronic supplement the computed with OTSO asymptotic directions used for analysis of
- $_{448}$  GLE # 66 and GLE # 71. The unfolding of the NM data is performed using Levenberg-
- 449 Marquardt algorithm employed in the frame of MINPACK freely available at https://netlib.org/minpack/.

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- LMKS, MCMD, MGDN, MOSC, MXCO, NAIN, NRLK, NVBK, NWRK, OULU, PTFM,

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<sup>463</sup> PWNK, SOPO, SNAE, TERA, THUL, TSMB, TXBY and YKTK.

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