

# Spectral induced polarization characterization of non-consolidated clays for varying salinities - an experimental study

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## Abstract

Clay material characterization is of importance for many geo-engineering and environmental applications, and geo-electrical methods are often used to detect them in the subsurface. Spectral induced polarization (SIP) is a geo-electric method that non-intrusively measures the frequency-dependent complex electrical conductivity of a material, in the mHz to the kHz range. We present a new SIP dataset of four different types of clay (a red montmorillonite sample, a green montmorillonite sample, a kaolinite sample, and an illite sample) at five different salinities (initially de-ionized water, 10<sup>-3</sup>, 10<sup>-2</sup>, 10<sup>-1</sup>, and 1 mol/L of NaCl). We propose a new laboratory protocol that allows the repeatable characterization of clay samples. The complex conductivity spectra are interpreted with the widely used phenomenological double-Pelton model. We observe an increase of the real part of the conductivity with salinity for all types of clay, while the imaginary part presents a non monotonous behavior. The decrease of imaginary conductivity (sensitive to polarization mechanisms) over real conductivity with salinity is interpreted as evidence that conduction due to electromigration processes increases with salinity faster than conduction due to polarization processes. We test the empirical petrophysical relationship between  $\sigma''_{\text{surf}}$  and  $\sigma'_{\text{surf}}$  and validate this approach based on our experimental data and two other datasets from the literature. With this dataset we can better understand the frequency-dependent electrical response of different types of clay. This unique dataset of complex conductivity spectra for different types of clay samples is a step forward toward better characterization of clay formations in situ.

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## Key Points:

- The quadrature conductivity of clays behaves non-monotonously with increasing salinity
- Some polarization mechanisms may cease to act or decrease significantly at a specific salinity
- The quadrature to surface conductivity ratio is lower for clays than for other minerals

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## Abstract

Clay material characterization is of importance for many geo-engineering and environmental applications, and geo-electrical methods are often used to detect them in the subsurface. Spectral induced polarization (SIP) is a geo-electric method that non-intrusively measures the frequency-dependent complex electrical conductivity of a material, in the mHz to the kHz range. We present a new SIP dataset of four different types of clay (a red montmorillonite sample, a green montmorillonite sample, a kaolinite sample, and an illite sample) at five different salinities (initially de-ionized water,  $10^{-3}$ ,  $10^{-2}$ ,  $10^{-1}$ , and 1 mol/L of NaCl). We propose a new laboratory protocol that allows the repeatable characterization of clay samples. The complex conductivity spectra are interpreted with the widely used phenomenological double-Pelton model. We observe an increase of the real part of the conductivity with salinity for all types of clay, while the imaginary part presents a non monotonous behavior. The decrease of polarization over conduction with salinity is interpreted as evidence that conduction increases with salinity faster than polarization. We test the empirical petrophysical relationship between  $\sigma''_{surf}$  and  $\sigma'_{surf}$  and validate this approach based on our experimental data and two other datasets from the literature. With this dataset we can better understand the frequency-dependent electrical response of different types of clay. This unique dataset of complex conductivity spectra for different types of clay samples is a step forward toward better characterization of clay formations in situ.

## 1 Introduction

Clay minerals are ubiquitous in the Earth's subsurface and can be found in many geological formations, from hard clay rocks to disseminated clay aggregates or lenses in other sedimentary rocks. These minerals are frequently the main components of extended sedimentary stratigraphic layers. Illite and smectite alone may constitute around 30% of all sedimentary rocks (Garrels & Mackenzie, 1971). Clay materials are fine-grained soil materials (particle size below  $2\ \mu\text{m}$ ) characterized by a large fraction of nanopores, high specific surface area (between 10 and 1000  $\text{m}^2/\text{g}$ ), and a large negative surface charge (between  $-0.15$  and  $-0.10\ \text{Cm}^{-2}$ ) (e.g., Michot & Villieras, 2006), thus large cationic exchange capacity (CEC, between 0.03 and 1.5  $\text{meq g}^{-1}$ ) and low permeability (typically below  $10^{-16}\text{m}^2$ ) (Revil & Leroy, 2004). These properties make clay formations suitable to be, e.g.: cap rocks forming geo-reservoirs, aquitards defining the geometry of hydrosys-

tems, or potential hosts for waste repositories. Studying the transport and mechanical properties of clay materials is crucial for many geoenvironmental and environmental applications, such as: oil and gas (e.g., Morsy & Sheng, 2014), geothermal energy exploration and production (e.g., Corrado et al., 2014), critical zone research (e.g., Chorover et al., 2007), nuclear waste storage (e.g., Gonçalves et al., 2012; Ortiz et al., 2002), hydrogeology (e.g., Parker et al., 2008; Konikow et al., 2001), civil engineering (e.g., Islam et al., 2020), among others.

Clay formations are geological formations composed of a majority of clay minerals. Clay minerals are hydrous aluminium phyllosilicates, that is, silicates organized in stacks of tetrahedral (T) silica sheets and aluminium octahedral (O) sheets called platelets (Bergaya & Lagaly, 2006). The T and O sheets present an overall negative electrical charge at their surfaces because of deprotonated oxygen atoms and isomorphic substitutions in the crystal lattice (Leroy & Revil, 2004). Due to these charges on the clay surface, cations (e.g.:  $\text{Ca}^{2+}$ ,  $\text{Na}^+$ ,  $\text{Mg}^{2+}$ ,  $\text{K}^+$ ) can be adsorbed in the interlayer space of illite, smectite and chlorite minerals between platelets; and on the external surface in the electrical double layer (EDL) made of the Stern and diffuse layer (Leroy & Revil, 2009). The differences between clay minerals depend on the kind of tetrahedral and octahedral stacks (1:1 for TO or 2:1 for TOT) and adsorbed cations in the interlayer space (e.g.,  $\text{K}^+$  for illite or  $\text{Na}^+$  and  $\text{Ca}^{2+}$  for montmorillonite) (Brigatti et al., 2006). The clay platelets are then organized in tactoids, that is, stacks of platelets having different geometries, which form aggregates (Bergaya & Lagaly, 2006). There are four main groups of clay minerals: kaolinite, illite, smectite, and chlorite.

The total specific surface area of a kaolinite tactoid, typically  $10\text{-}20\text{ m}^2/\text{g}$ , is considerably lower than the total specific surface area of an illite and montmorillonite tactoid (typically  $100\text{-}200\text{ m}^2/\text{g}$  for illite and  $750\text{-}800\text{ m}^2/\text{g}$  for Na-montmorillonite) (Hassan et al., 2006; Revil & Leroy, 2004; Tournassat et al., 2011, 2015). Clay formations can be constituted of a mixture or stratifications of different clay minerals (e.g., inter-stratified illite-smectite). In the present work, we focus on the three more common groups: kaolinite (1:1), illite (2:1), and smectite (2:1, montmorillonites are part of the smectite family). As presented previously, kaolinite, illite and smectite groups present many different characteristics in terms of structure (e.g., number of stacked platelets, tactoid size and shape), physicochemical properties (e.g., surface charges, CEC), mechanical properties (e.g., plasticity, resistance to stress, swelling-shrinking), and also electrical prop-

erties. It is therefore crucial to electrically discriminate these minerals between each other in order to characterize the properties of the formation or predict its behavior if submitted to stress (e.g., hydraulic, mechanic, thermic).

In geophysics, the most common methods to identify the presence of clay minerals non-intrusively in the field are electrical and electromagnetic methods (e.g., Auken et al., 2017): direct current electrical resistivity tomography (ERT) (e.g., Batayneh, 2006), induced polarization (IP) (e.g., Okay et al., 2013; Lévy et al., 2019a), time-domain electromagnetics (TDEM) (e.g., Finco et al., 2018), frequency-domain (FDEM) electromagnetics (e.g., Spichak & Manzella, 2009), and ground penetrating radar (GPR) (e.g., Looms et al., 2018). However, if clays are usually associated to high electrical conductivity zones, they can be mistaken with highly mineralized pore water when only the real electrical conductivity is considered. One way to avoid this misinterpretation is to use the complex conductivity (inferred from IP), that is the real and imaginary parts of the conductivity, or its spectral behavior, i.e. the dependence with frequency of the conductivity, to extract more information than from a single frequency measurement.

The spectral induced polarization (SIP) method can investigate the conduction and polarization of geological materials over a large range of frequencies: from the mHz to the kHz (e.g., Kemna et al., 2012; Revil et al., 2012). Indeed, in addition to the resistivity, the SIP method gives the chargeability of the investigated porous medium, which describes its capability to reversibly store electrical charges (e.g., Revil et al., 2012; Tabbagh et al., 2021). The chargeability is very sensitive to the pore structure and electrical surface properties (Leroy & Revil, 2009). When SIP measurements are coupled with a relevant petrophysical model, they can provide information on the nature and behavior of electrical phenomena (conduction and polarization) happening at the pore scale (Revil, 2012), helping to interpret field scale geophysical electrical measurements in terms of mineralogy, pore structure, water content, and permeability distribution (Okay et al., 2013; Ghorbani et al., 2009).

The frequency-dependent electrical response of clay minerals has been recently studied in well-controlled conditions in the laboratory. Many clayey materials have been studied, from mixtures containing quartz sand and clays (e.g., Breede et al., 2012; Okay et al., 2014; Wang & Slater, 2019), synthetic clay suspensions (e.g., Leroy et al., 2017a), to natural clays and clayrocks (e.g., Lévy et al., 2018; Jougnot et al., 2010). These mea-

surements have been performed in saturated (e.g., Lévy et al., 2019b) or partially water-saturated (e.g., Cosenza et al., 2008; Ghorbani et al., 2009; Jougnot et al., 2010) conditions.

However, as pointed out by Leroy & Revil (2009) and Leroy et al. (2017a), there is a lack of SIP laboratory studies on individual clay minerals. Indeed, measuring the frequency-dependent electrical response of individual clay minerals is of great importance to better understand their specific conduction and polarization and to improve their geophysical imaging. This is needed in order to move towards a full discrimination of clay minerals when interpreting field electrical measurements. This can only be achieved by better understanding the electrical signal of each individual type of clay. In this paper, we intend to characterize the electrical signal of a variety of clay samples at multiple frequencies (from mHz to kHz) and at multiple salinities (from initially de-ionized water to 1 mol/L of NaCl) using laboratory SIP measurements on three groups of clay minerals: illite, smectite, and kaolinite.

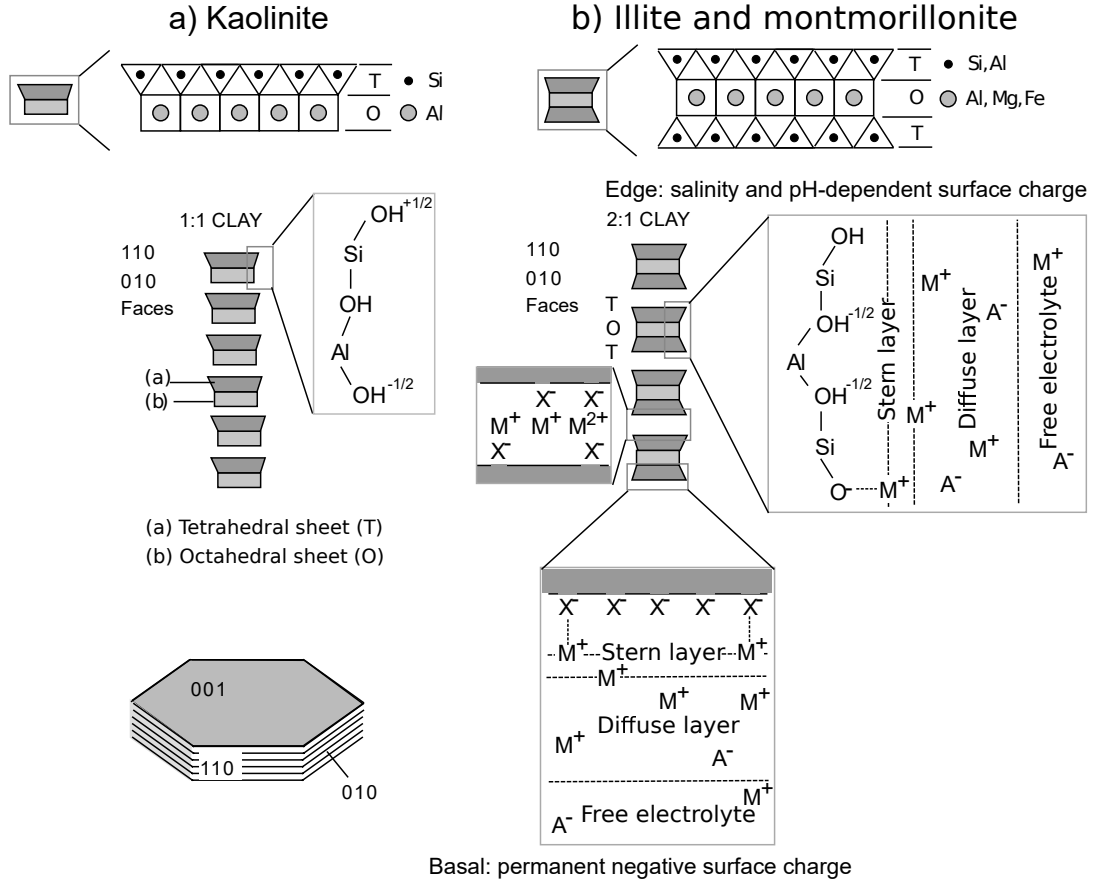
In the present contribution, we first present the method and some theoretical background for the SIP of clay materials. Then, we detail the protocol we propose in order to obtain the clay samples, characterize them, perform the SIP measurements, and post-treat them. We present the results on four clay samples (two smectite samples, a kaolinite sample, and an illite sample) at five different salinities (initially de-ionized water,  $10^{-3}$ ,  $10^{-2}$ ,  $10^{-1}$ , and 1 mol/L of NaCl) and analyze them using a phenomenological model. Finally, we discuss our results with respect to the existing literature.

## 2 Theory

### 2.1 Characteristics of kaolinite, illite, and montmorillonite

As mentioned earlier, clay minerals have a strong electrical conductivity response due to the high surface conductivity associated with the high electrical charge on their surface (Revil & Leroy, 2004; Revil, 2012). This particularity, in addition to the heterogeneities of the surface electrical properties of clay minerals (Leroy & Revil, 2004), makes clay systems quite complex but also, interesting to characterize electrically.

Kaolinite is a 1:1 clay, composed of a succession of silica tetrahedral (T) and aluminum octahedral (O) sheets (see Figure 1a) whereas illite and montmorillonite (member of the smectite group) are 2:1 clays made up of a succession of TOT sheets (see Figure 1b) (Leroy



**Figure 1.** Sketch of a (a) kaolinite and an (b) illite or montmorillonite clay tactoid showing the different types of surface sites on the basal and edge surfaces as well as the electrical double layer around them (electrical double layer not shown for kaolinite) and the interlayer space between TOT sheets (modified from Leroy & Revil, 2009).

142 & Revil, 2009). The thickness of a TOT platelet is around 9.5 Å, its length is around  
 143 50-100 nm for illite and 50-1000 nm for montmorillonite (Tournassat et al., 2015). For  
 144 kaolinite, the thickness of a TO platelet is around 7 Å and its length lies between around  
 145 200 nm to more than 1000 nm (Tournassat & Steefel, 2015). The number of stacked lay-  
 146 ers of a kaolinite tactoid ranges from 10 to more than 200 whereas this number ranges  
 147 between 1 and 2, 6 and 10, and 5 and 20 for Na-montmorillonite, Ca-montmorillonite  
 148 and illite, respectively (Tournassat et al., 2015; Tournassat & Steefel, 2015; Leroy et al.,  
 149 2017a). The height of a kaolinite tactoid ranges between 7 and 150 nm and the height  
 150 of an illite and montmorillonite tactoid lies between 5 and 20 nm, and, 1 and 10 nm, re-  
 151 spectively (Hassan et al., 2006; Tournassat et al., 2011; Tournassat & Steefel, 2019). It  
 152 results that the total specific surface area of a kaolinite tactoid is considerably lower than  
 153 the total specific surface area of an illite and montmorillonite tactoid (typically, 10-20  
 154 m<sup>2</sup>/g versus 100-200 m<sup>2</sup>/g and 750-800 m<sup>2</sup>/g, respectively).

155 Consequently, clay minerals generally present a high aspect ratio with different morpholo-  
 156 gies: kaolinite and well-crystallized illite have a tendency toward hexagonal and elongated  
 157 hexagonal morphologies respectively, whereas montmorillonite and less well-crystallized  
 158 illite have mostly irregular platy or lath-shaped morphologies. The surface charge of the  
 159 lateral (or edge) surface of kaolinite, illite and montmorillonite (to a lesser extent due  
 160 to the influence of the basal surface) are controlled by the aluminol and silanol (>Al-  
 161 OH and >Si-OH) surface sites and are thus sensitive to salinity and pH (Tombácz & Szek-  
 162 eres, 2006). When salinity and pH increase, the charge on these surfaces is generally more  
 163 negative due to the >Si-O- surface sites. On the other hand, the basal surface of illite  
 164 and montmorillonite is permanently negative and less sensitive to salinity and pH because  
 165 it mainly results from the isomorphic substitutions in the crystal lattice (e.g., Si<sup>4+</sup> by  
 166 Fe<sup>3+</sup> or Al<sup>3+</sup> ions in the T-sheet or Al<sup>3+</sup> by Mg<sup>2+</sup> or Fe<sup>2+</sup> ions in the O-sheet). Most  
 167 of the isomorphic substitutions in these minerals occur in the O-sheet. Because the spe-  
 168 cific surface area of the basal surface of these 2:1 clays is more than one order of mag-  
 169 nitude higher than the specific surface area of the lateral surface (typically 760 m<sup>2</sup>/g vs  
 170 20 m<sup>2</sup>/g) (Tournassat et al., 2011), the basal surface may control the surface electrical  
 171 properties of illite and montmorillonite. The CEC method can be used to measure the  
 172 surface properties and then the surface charge of illite and montmorillonite, if the spe-  
 173 cific surface area is known (Okay et al., 2014). For kaolinite, the CEC is very sensitive  
 174 to pH and salinity due to the pH and salinity dependent surface charge of the lateral sur-



face. When a clay particle is put in water, an EDL mostly made of counterions builds up to compensate the external negative surface charge (Leroy et al., 2015; Tsujimoto et al., 2013). The internal negative surface charge of montmorillonite is compensated by cations in the interlayer space. The pore space is then made of the EDL and the free electrolyte. The EDL is thought to be composed of two portions, the Stern and the diffuse layer. The Stern layer is only made of counterions (cations for clays) and is thought to be fixed to the surface of the mineral (see Figure 1). The diffuse layer is made mostly of counter-ions that are more mobile than those of the Stern layer. When a clay particle and its surrounding electrolyte is submitted to a frequency dependent electrical field (for frequencies typically lower than 1 MHz), cations and anions around the clay particle separate, giving rise to different types of polarization mechanisms.

In the literature, three different polarization mechanisms have been proposed for clay samples in the mHz to the kHz frequency range: Maxwell-Wagner polarization, EDL polarization, and membrane polarization (e.g., Kemna et al., 2012; Chen & Or, 2006; Leroy & Revil, 2009; Bückner & Hördt, 2013; Bückner et al., 2019). The Maxwell-Wagner polarization mechanism is due to a charge build-up at boundaries between phases with different electrical properties (conductivity, permittivity) in geologic materials and happens at the highest frequencies (in the kHz range) for SIP. The EDL polarization happens when ions in the Stern and diffuse layers migrate around the surface of the mineral guided on the orientation of the time varying external electric field, leading to a charge separation in the EDL at the particle scale (Leroy et al., 2017a). This polarization mechanism typically occurs at the mid frequencies for SIP (below the kHz range). Finally, the membrane polarization mechanism happens when pore throats block electrical charges (anions for clays, due to their negative electrical charge) mobilizing due to repulsive EDLs and a time varying external electric field, and thus charges separate in ion selective zones. This polarization mechanism happens in the lowest frequencies for SIP (typically in the mHz to the Hz range). With all these polarization mechanisms the question is open on what is the active polarization mechanism in clay samples at a given frequency of the injected sinusoidal electrical field.

## 2.2 Background on spectral induced polarization

The SIP geophysical method consists of a sinusoidal electric current injection in a rock sample and the measurement of a resulting electrical potential difference between

two electrodes at multiple frequencies (from mHz to kHz). In addition to the electrical conductivity (or resistivity,  $\rho^* = 1/\sigma^*$ ) of the sample, the phase-lag between injected and measured signal gives information about the petrophysical and surface electrical properties of clay samples at the pore scale (e.g., Leroy et al., 2017a; Kemna et al., 2012; Revil et al., 2012).

The frequency dependent complex conductivity  $\sigma^*(\omega)$  is inferred from SIP. The angular frequency  $\omega$  (rad/s) is related to the frequency  $f$  (Hz) by  $\omega = 2\pi f$ . There are two ways to express the complex conductivity, either by real  $\sigma'$  (S m<sup>-1</sup>) and imaginary components  $\sigma''$  (S m<sup>-1</sup>), or amplitude  $|\sigma|$  (S m<sup>-1</sup>) and phase  $\varphi$  (rad):

$$\sigma^*(\omega) = |\sigma|e^{i\varphi} = \sigma' + i\sigma'', \quad (1)$$

where  $i = \sqrt{-1}$  represents the imaginary unit. The resulting electric signal of a rock sample depends on the electrical properties of the pore water and the rock matrix itself. Following Waxman & Smits (1968), we assume then that the measured electrical conductivity (a complex quantity) is a result of the bulk pore water electrical conductivity ( $\sigma_w$ ) in the rock acting in parallel to the surface conductivity ( $\sigma_{surf}^*$ ) of the geologic material:

$$\sigma^* = \frac{\sigma_w}{F} + \sigma_{surf}^*, \quad (2)$$

where  $F$  is the electrical formation factor, sensitive to the electrically connected porosity and the shape of the grains. For clays, surface conduction is particularly strong due to their high specific surface area and surface charge, resulting in a strong EDL (Leroy & Revil, 2004). Weller et al. (2013) took equation 2 and proposed a linear relation between the real part of the measured conductivity, water conductivity, and surface conductivity:

$$\sigma'_{surf}(\sigma_w) = \sigma'(\sigma_w) - \frac{\sigma_w}{F}. \quad (3)$$

Following the notation of Weller et al. (2013), we have:

$$\sigma'' = \sigma''_{surf}. \quad (4)$$

229 Börner (1992) proposes to link the real and imaginary surface components as:

$$l = \frac{\sigma''_{surf}}{\sigma'_{surf}}. \quad (5)$$

### 230 2.3 Double-Pelton phenomenological model

231 In order to model SIP data there are several types of models available, some are  
 232 physical models and some are phenomenological. Physical models are often complex and  
 233 require a thorough knowledge of a plethora of physical and chemical properties of the  
 234 rock sample in question. Phenomenological models are able to reproduce large datasets  
 235 and do not require much knowledge on the physical and chemical properties of the rock  
 236 sample that is being studied. We use a phenomenological double-Pelton model to fit our  
 237 data. We use one Pelton model to describe the complex conductivity (the inverse of the  
 238 complex resistivity) of the clay and the other Pelton model to explain the high frequency  
 239 signal due to inductive and capacitive noise and also clay polarization. Our double-Pelton  
 240 model consists of two individual Pelton (Pelton et al., 1978) electrical signals summed  
 241 up together. The double-Pelton model originates from the Cole-Cole and Debye mod-  
 242 els (Cole & Cole, 1941). The double-Pelton model is defined by:

$$\rho^*(\omega) = \rho_0 \left[ 1 - m_1 \left( 1 - \frac{1}{1 + (i\omega\tau_1)^{c_1}} \right) - m_2 \left( 1 - \frac{1}{1 + (i\omega\tau_2)^{c_2}} \right) \right], \quad (6)$$

243 where  $\rho$  ( $\Omega \cdot m$ ) is the electrical resistivity of the sample (inverse of the electrical conduc-  
 244 tivity  $\sigma$ ),  $c$  (-) is the Cole-Cole exponent,  $\tau$  (s) refers to the relaxation time, and  $m$  (mV/V)  
 245 is the chargeability of the material. In general,  $\rho_0$  is thought of as a direct current (DC)  
 246 or low frequency term. In the case of  $c=0.5$ , the Pelton model becomes a Warburg model.  
 247 Therefore, when in equation 6 we have  $c_1 = 0.5$  and  $c_2 = 0.5$ , we obtain a double-Warburg  
 248 model.

## 249 3 Materials and methods

### 250 3.1 CEC and XRD of clay samples

251 We performed the CEC measurements and the X-ray diffraction (XRD) charac-  
 252 terization of all the clay types used in this work, to have the surface properties and the  
 253 mineralogical composition of the samples. We present the results of the XRD analysis

**Table 1.** Results of XRD analysis, showing the exact mineral content of each clay sample.

Clay sample	Smectite %	Illite %	Kaolinite %	Gypsum %	Quartz %	Microcline %	Albite %	Calcite %	Magnetite %
Kaolinite sample	4	3	84		10				
Illite sample		67	10			10		12	
Green mont. sample	90	1		<i>tr*</i>	1	3	1	4	
Red mont. sample	66				11	18	3		1

*tr\**: traces.

254 in Table 1. As for the CEC results, we obtained: 22 meq/100 g for the kaolinite sam-  
 255 ple, 47 meq/100 g for the illite sample, 132 meq/100 g for the green montmorillonite sam-  
 256 ple, and 135 meq/100 g for the red montmorillonite sample. From Table 1, we see that  
 257 none of our clay samples are 100% pure. The XRD measurements were obtained using  
 258 a Philips Xpert machine from clay powder and glycolated samples. The bulk clay pow-  
 259 der samples were quantitatively analyzed with randomly oriented preparations follow-  
 260 ing Brindley & Brown (1980) and Moore & Reynolds (1989). Furthermore, following the  
 261 modified Chung method (Chung, 1974; Hillier, 2003) an analysis on glycolated oriented  
 262 preparations was done in order to correct the measurements on the clay powder sam-  
 263 ples. The CEC measurement consists of replacing a cation present on the clay surface  
 264 with another cation (Ma & Eggleton, 1999). Methods differ on the exchanged cation,  
 265 the exchange solution (according to the AFNOR standard NF X31-108 and Khaled &  
 266 Stucki, 1991), and if there are consecutive exchanges in the procedure (Ciesielski & Ster-  
 267 ckeman, 1997; Meier & Kahr, 1999). For the CEC measurements presented in this pa-  
 268 per, we determined the amount of recovered  $\text{Mg}^{2+}$  ions after a second exchange (Khaled  
 269 & Stucki, 1991).

### 3.2 Preparation of clay samples

We developed a laboratory protocol that allowed us to have clay mixtures we could knead and place inside a sample holder, while ensuring a good reproducibility of the data. Plasticity is our criteria for a parameter to keep between all clay types, salinities and measurements. When we talk about plasticity, we need to take a look at the Atterberg limits in clays. The liquid and plastic limits are water contents that mark the limits of plastic behavior of clays (White, 1949). We chose a water content within those limits for each clay, to avoid a clay mixture too liquid (more water than the liquid limit), or a sample too dry that crumbles into pieces (smaller water content than the plastic limit). Wagner (2013) presents a table of liquid and plastic limits for illite, kaolinite, smectites, and others. Note that Mitchell & Soga (2005) explain that the availability of ions and the valence of the ions present in the pore water of the clay samples may affect these limits. As presented in Table 2, we see a decrease of porosity at the highest salinities in our clay samples, in accordance with Mitchell & Soga (2005).

Figure 2 describes the procedure used to prepare the clay samples. In order to obtain the adequate plasticity, we first combine water and clay powder at higher water contents than the objective (Figure 2a and b). We left the clay powder in contact with water for at least 24 hours to have a good imbibition process, and we then mix the whole mixture mechanically using a drill until we reach a homogeneous mixture (Figure 2c). In order to obtain the desired water content, we eliminate the water excess through evaporation by letting the clay mixture dehydrate on a polyurethane foam (Figure 2d). We use a polyurethane foam to have a homogeneous evaporation process, that is, to allow evaporation from the bottom, top and sides of the clay mixture. The mass of the mixture is monitored at every step to determine the evolution of water content at each step of the process. After obtaining the desired water content, we take the clay mixture out of the foam, knead it and locate it in our sample holder (Figure 2e). Once in place, we perform the SIP measurement of the clay sample twice, from 1 mHz to 20 kHz (see the following section and Figure 2f). We acknowledge that a total chemical equilibrium might not be achieved when measuring the SIP signal in the clay samples, but we assume that the difference between the SIP signal we measure and a true equilibrated sample is negligible. After the measurements are over, we take out the sample from the sample holder and dry it in an oven at 105° C during 25h (Figure 2g). By measuring the mass at every step of the process, we can calculate the water content (presented in Table 2) at each step and therefore de-

termine the porosity of our clay sample during the SIP measurement. The calculated porosities of the clay mixtures are presented in Table 2. These porosities help us keep a check on the water vs clay powder ratios of our samples. The porosity calculations present some experimental uncertainties, these porosity values are a good estimate but should not be over-interpreted.

Note that as the water content changed in the samples, so did the salinities. We originally started all samples with five different salinities: De-ionized water (D.W.),  $1 \times 10^{-3}$ ,  $1 \times 10^{-2}$ ,  $1 \times 10^{-1}$ , and 1 M (mol/L) of NaCl. To account for the water content decrease due to the evaporation procedure, we recalculated the salinities in our sample during the SIP measurements for all the salinities from  $1 \times 10^{-3}$  to 1 M of NaCl. Table 2 presents the corrected salinities using a simple proportion equivalence. From these post-dehydration salinity values we calculated the bulk water electrical conductivity, following the procedure proposed in Leroy et al. (2015), using:

$$\sigma_w = e 10^3 N_A \sum_{i=1}^N z_i \beta_i^w C_i^w, \quad (7)$$

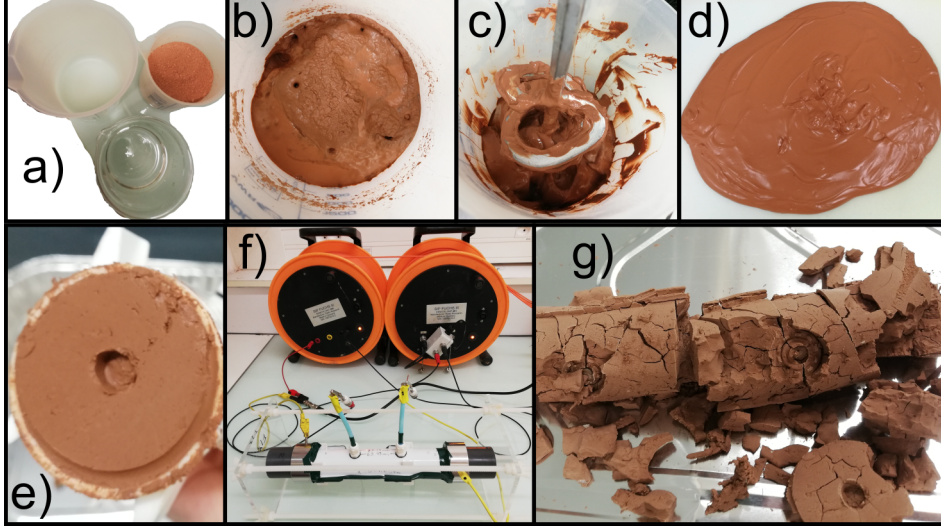
where  $\beta_i^w$  (in  $\text{m}^2\text{s}^{-1}\text{V}^{-1}$ ) is the ionic mobility of an ion  $i$  in the bulk water,  $C_i^w$  (in  $\text{mol dm}^{-3}$ ) is its concentration, and  $z_i$  is its valence. Also,  $N_A$  is the Avogadro number ( $6.022 \times 10^{23} \text{mol}^{-1}$ ), and  $e$  is the elementary charge ( $1.602 \times 10^{-19} \text{C}$ ). It is worth noting that the ionic mobility values used in equation 7 have been corrected for the temperature and salinity, as presented in Leroy et al. (2015). It should be noted that the low-salinity water conductivity values may be underestimated because we do not consider clay dissolution as well as cation leaching from the interlayer space for the calculation of the ion concentrations.

### 3.3 SIP measurement setup

We conducted the SIP measurements on the clay samples using the SIP-FUCHS III equipment (Radic Research, [www.radic-research.de](http://www.radic-research.de)). The setup for the measurements is presented in Figure 3a. The SIP-FUCHS III sends a sinusoidal current into the sample through the injection unit and then the so-called current electrodes (C1 and C2 in Figure 3b) by imposing a chosen potential difference. The second unit measures the resulting voltage through the so-called potential electrodes (P1 and P2 in Figure 3b). The communication between the units (injection and measurement) and the system is done

**Table 2.** Post-dehydration calculated salinities, porosities, and gravimetric water contents ( $m_{fluid}/m_{solid}$ ) for all the SIP-measured clay samples.

<b>Initial Salinity</b>	(D.water)	( $10^{-3}$ M NaCl)	( $10^{-2}$ M NaCl)	( $10^{-1}$ M NaCl)	(1 M NaCl)
<b>Clay type</b>	Final salinity (M NaCl)	Final salinity (M NaCl)	Final salinity (M NaCl)	Final salinity (M NaCl)	Final salinity (M NaCl)
Kaolinite sample	D.W.	$1.53 \times 10^{-3}$	$1.54 \times 10^{-2}$	$1.91 \times 10^{-1}$	1.76
Illite sample	D.W.	$1.92 \times 10^{-3}$	$1.80 \times 10^{-2}$	$1.82 \times 10^{-1}$	1.91
Green montmorillonite sample	D.W.	$1.39 \times 10^{-3}$	$1.53 \times 10^{-2}$	$1.46 \times 10^{-1}$	1.54
Red montmorillonite sample	D.W.	$1.64 \times 10^{-3}$	$1.71 \times 10^{-2}$	$1.54 \times 10^{-1}$	1.51
<b>Clay type</b>	Porosity	Porosity	Porosity	Porosity	Porosity
Kaolinite sample	0.54	0.59	0.57	0.56	0.47
Illite sample	0.52	0.56	0.54	0.56	0.42
Green montmorillonite sample	0.65	0.68	0.68	0.71	0.57
Red montmorillonite sample	0.67	0.62	0.61	0.62	0.51
<b>Clay type</b>	Water content	Water content	Water content	Water content	Water content
Kaolinite sample	0.48	0.51	0.55	0.54	0.44
Illite sample	0.49	0.41	0.46	0.43	0.40
Green montmorillonite sample	1.02	0.96	0.91	0.93	0.85
Red montmorillonite sample	0.71	0.63	0.60	0.66	0.67

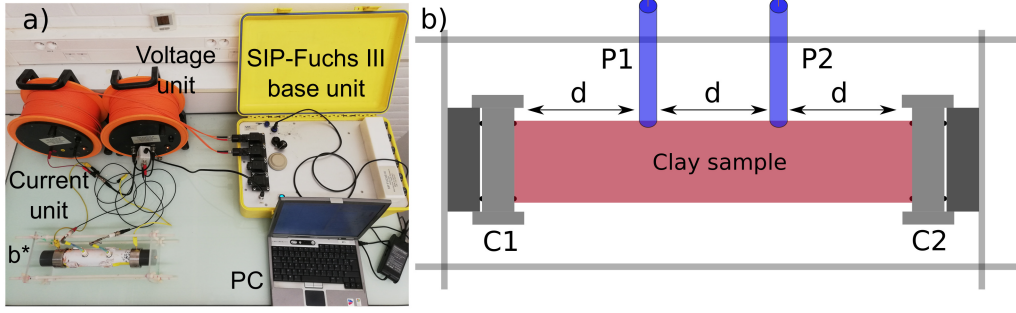


**Figure 2.** Laboratory protocol to create clay samples: a) Combination of clay powder and water. b) Saturation of clay powder for at least 24 h. c) Homogenization of mixture with drill. d) Excess water evaporation until correct plasticity is reached. e) Setting clay in sample holder. f) SIP measurements. g) Clay sample drying.

through optic cables to reduce electromagnetic noise. The SIP-FUCHS III outputs the amplitude of the measured impedance ( $\Omega$ ), the phase shift between injected and measured signal (mrad), and their respective errors, for each measured frequency.

The current electrodes C1 and C2 are stainless steel cylinders that we use also as covers for the sample holder, while we use home-made non-polarizable electrodes for P1 and P2. We made our own Cu-CuSO<sub>4</sub> non-polarizable electrodes, following the procedure proposed by Kremer et al. (2016). They consist of a copper wire inserted in a plastic tube filled with a saturated solution of copper sulfate and gelatin, plugged by a porous filter at the bottom. We used a near cylindrical sample holder of length 22.9 cm and radius 2.1 cm, with electrode separation of 7.4 cm, that is separated roughly by a third of the sample holder's total length (Figure 3b); this pseudo-Wenner configuration has been used previously by Ghorbani et al. (2009), and Jougnot et al. (2010). The geometrical factor to convert measured impedances to conductivities has been determined using finite elements numerical methods, this approach has been used previously by Jougnot et al. (2010).





**Figure 3.** a) Laboratory set-up for SIP measurements on our clay samples with the sample holder, injecting and measuring units (orange), SIP-FUCHS III, and a computer to store the data. b) Sample holder sketch with the external structure. C1 and C2 are two cylindrical plates, our current electrodes that inject a sinusoidal electric current. P1 and P2 are a pair of non-polarizable electrodes that measure the resulting electrical potential difference, they are equally distanced from the current electrodes, making a pseudo-Wenner array.

We created an external structure to hold the sample holder (Figure 3b) in order to achieve repeatability in our measurements. Indeed, we needed the ability to close the sample holder at the exact same position and with the same pressure between measurements. As repeatability test, we built two identical sample holders, made two individual green montmorillonite samples, and measured the SIP signal in both samples. The repeatability of the measurements shows a 4.7% difference on the real part of the electrical conductivity and a 0.47% difference on the imaginary part at 1.46 Hz. For the whole spectrum, we see a maximum percentage difference of 4.8% on the real part of the electrical conductivity (at 2.9 mHz) and 11.89% for the imaginary part (at 45.8 mHz). In average, for the whole spectrum, we see a difference of 4.6% for the real part of the spectrum, and 1.5% for the imaginary part. See the supplementary information file, to visualize the repeatability test. We acknowledge that the difference between the real part of the conductivity between both samples is surprising (although negligible). We think that such difference lies on the fact that we are dealing with two different clay samples in two different sample holders. A minimal difference between these two will correspond to a minimal difference between their signals.

### 3.4 Optimization of the double-Pelton model

For the optimization procedure, we use our SIP data as input, that is, conductivity amplitude ( $\text{S m}^{-1}$ ) and phase (rad), and then fit a double-Pelton model (see equation 6). In this paper, we optimize for seven parameters:  $\rho_0$ ,  $m_1$ ,  $m_2$ ,  $\tau_1$ ,  $\tau_2$ ,  $c_1$ , and  $c_2$ . The cost function is:

$$\Phi = \frac{\sum_{i=1}^{N_a} (A_{mes}^i - A_{mod}^i)^2}{\sum_{i=1}^{N_a} (A_{mes}^i - \langle \mathbf{A}_{mes} \rangle)^2} + \frac{\sum_{i=1}^{N_p} (P_{mes}^i - P_{mod}^i)^2}{\sum_{i=1}^{N_p} (P_{mes}^i - \langle \mathbf{P}_{mes} \rangle)^2}, \quad (8)$$

where,  $A_{mes}$  represents the measured amplitude vector,  $\langle \mathbf{A}_{mes} \rangle$  represents the mean of the measured amplitude vector,  $A_{mod}$ , the modeled or calculated amplitude vector, via the double-Pelton model,  $N_a$  is the number of amplitude data points that have been preserved,  $P_{mes}$  is the measured phase vector,  $\langle \mathbf{P}_{mes} \rangle$  is the mean of the measured phase vector,  $P_{mod}$  is the modeled or calculated phase vector, and  $N_p$  is the number of phase data points that have been kept. The strategy we used was to first optimize with a simulated annealing approach, that has been explained in detail in Mainault (2016). For the parameters  $m_1$ ,  $m_2$ ,  $c_1$ , and  $c_2$ , we let them vary between [0 - 1], for  $\rho_0$  we usually use  $[\bar{\rho} \pm (0.2 \cdot \bar{\rho}) \Omega \cdot m]$ , for  $\tau_1$  we usually use  $[10^{-3} - 10^6] \text{s}$ , and finally for  $\tau_2$  we use  $[10^{-10} - 10^1] \text{s}$ . Here,  $\bar{\rho}$  is the arithmetic mean electrical resistivity for all frequencies. We later optimize the double-Pelton parameters using a simplex optimization procedure (Caceci & Cacheris, 1984). This same strategy has been used in Mainault et al. (2017). As input of the simplex code we use our measured SIP data (amplitude and phase) and as initial model we use the result of the simulated annealing method. The simulated annealing step allows us to explore the parameter space preventing to get trapped in a local minimum, but this is done in a discrete manner. When we know the vicinity of the solution, we use the Simplex optimization procedure to refine the solution.

Moreover, we fixed a double-Warburg model for the red and green montmorillonite samples, as well as the kaolinite sample. A double-Warburg model is a double-Pelton model but with  $c_1 = 0.5$  and  $c_2 = 0.5$ . In the case of these three types of clay samples, we turned the optimization code and obtained values of  $c_1$  and  $c_2$  near 0.5. Therefore, we opted that for these three types of clay samples, we would fix  $c_1$  and  $c_2$ , and we would only optimize for the remaining five parameters, that is:  $\rho_0$ ,  $m_1$ ,  $m_2$ ,  $\tau_1$ , and  $\tau_2$ . It is worth mentioning that we tried fixing  $c_1$  and  $c_2$  for the illite sample as we also obtained val-

ues near 0.5, but we obtained poor fits with  $c_1 = 0.5$  and  $c_2 = 0.5$ . We assume then that the illite sample does not behave as a double-Warburg, but as a double-Pelton. The rest of the clay samples (kaolinite, red and green montmorillonite samples) do behave as double-Warburg models. The results of our fits are presented later on in this article, in Table 4.

### 3.5 Differentiation of clay minerals

In order to compare our SIP datasets, we calculated the normalized measured conductivity differences ( $\Delta\sigma'_N$  or  $\Delta\sigma''_N$ ) between each clay type for every salinity at 1.46 Hz, for both the real and imaginary parts of the complex conductivity. We chose 1.46 Hz because frequencies near 1 Hz represent a widely used choice in geophysics (Zanetti et al., 2011). Also, as it will be presented in the results and discussion sections, the local maximum polarization phenomena happens near  $10^0$  Hz. To choose this particular frequency, we also took into account that the highest measured errors in the data happened at the lowest frequencies (mHz range), because less stacking is possible, due to the long time periods for each measurement. The noisiest data happened at the highest frequencies (kHz range). Indeed, according to Huisman et al. (2016) the electromagnetic coupling effects happen at the highest frequency range of our SIP measurements, in the kHz range. Therefore, when choosing near 1 Hz, we should get the most accurate data. We calculate  $\Delta x_N$  values between each clay type at 1.46 Hz, for the datasets shown in Figure 4. To calculate the  $\Delta x_N$  we use:

$$\Delta x_N(f = 1.46 \text{ Hz}) = 100 \times \frac{x_1 - x_2}{\frac{x_1 + x_2}{2}}, \quad (9)$$

where  $x_N$ ,  $x_1$  and  $x_2$  can be substituted by the real and imaginary parts of the conductivity (so either  $\Delta\sigma'_N$  or  $\Delta\sigma''_N$ ), in such a way that the operation is done either for the real part or the imaginary part of the conductivity, separately. Additionally,  $x_1$  and  $x_2$  represent either the real or imaginary part of the conductivity at 1.46 Hz of an individual type of clay. The idea is to quantify if we are able to distinguish between two different clay minerals in a laboratory setting. That is, if the  $\Delta\sigma'_N$  or  $\Delta\sigma''_N$  value is low (e.g. below 10%) that means we are hardly able to differentiate two specific clay minerals at the laboratory scale, then at the field scale it would seem impossible to differentiate such clay minerals. Conversely, if we have a high  $\Delta\sigma'_N$  or  $\Delta\sigma''_N$  (e.g. above 100%) it would

not mean that we could automatically differentiate two different clay minerals at the field scale.

## 4 Results

We obtained a large SIP dataset in the laboratory. To make our interpretation of this dataset more accessible, we decomposed their analysis into several subsections. First, we will present the complex conductivity values at 1.46 Hz vs. the calculated water conductivity, to get a quick view of the electric behavior of the clay samples at varying salinities. After that, we present the normalized spectrum of the real part of the complex conductivity per clay type; we show the evolution with salinity. We then present the full spectra of the complex conductivity for all clay samples and all salinities. Afterwards, we present the results of our double-Pelton fits, and the obtained parameters. We finally present a quantitative differentiation between clay samples at the same salinity. We filtered all of our datasets with a 5% percent filter. That is, if the error of the measured amplitude is larger than 5%, we remove the data point from our dataset. We performed our SIP measurements at five salinities on four types of clay: montmorillonite samples (red and green), a kaolinite sample and an illite sample (see Table 2). Additionally, we performed SIP measurements at three salinities (initially de-ionized water,  $1 \times 10^{-2}$ , and 1 M of NaCl) on two extra types of clay: beige montmorillonite sample and a Boom clay sample. Boom clay is a natural clayrock used for nuclear waste storage (Ortiz et al., 2002). The results of these additional types of clay are shown as supplementary information in this article.

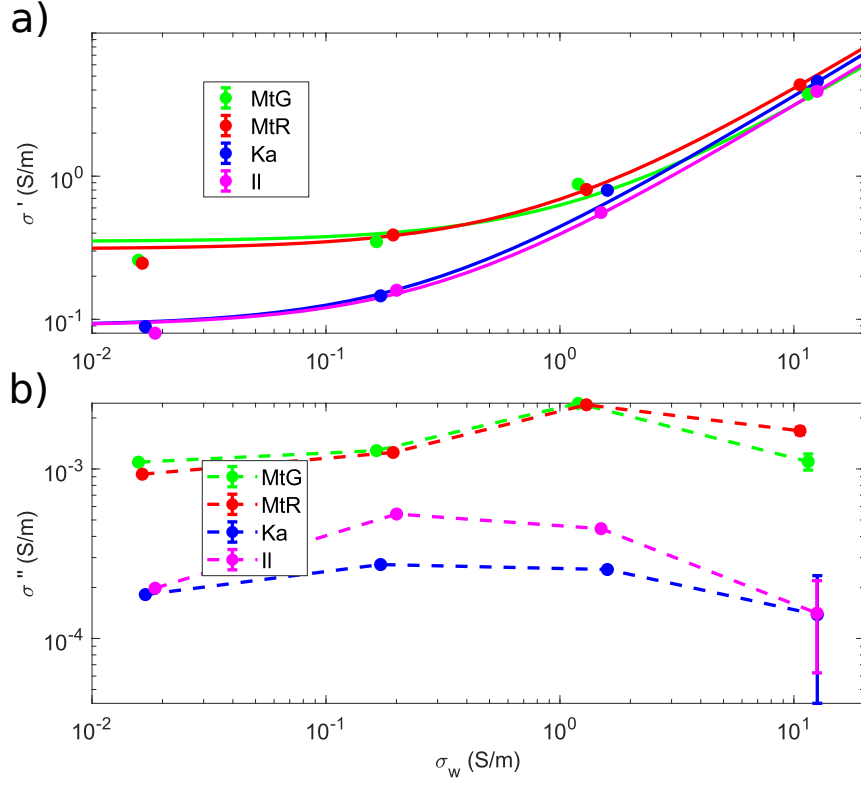
### 4.1 Results at varying salinities at 1.46 Hz

We collected SIP measurements of four different types of clay (red and green montmorillonite samples, an illite sample, and a kaolinite sample) with the SIP-FUCHS III system. We used frequencies from  $10^{-3}$  to  $10^4$  Hz. The calculated water conductivity values (following equation 7) presented in Figure 4, correspond to those of the post-dehydration salinities (Figures 2d and e). We chose to present the data points at 1.46 Hz, because the highest measured errors and the noisiest data are present at the lowest and highest frequencies, respectively. It should be noted that the low salinity (initially  $10^{-3}$  M NaCl) calculated water conductivity values may be underestimated because we did not consider clay dissolution as well as cation leaching from the interlayer space of montmorillonite.

In Figure 4a we observe that the real conductivity increases with an increase in the conductivity of the fluid saturating our clay mixtures for all salinities for all types of clay. In addition, Figure 4a shows that both montmorillonite samples exhibit higher surface conductivity than the illite and kaolinite samples. Due to their difference in surface electrical properties (see section 2.1), it is a bit surprising to see that the kaolinite and illite samples may have the same surface conductivity here. This may be due to the fact that the kaolinite sample is not pure and contains 4% in weight of more conducting smectite and 3% in weight of more conducting illite (see Table 1).

With the imaginary conductivity we see a different behavior. For the red and green montmorillonite samples, we see a peak of the imaginary conductivity at the second to highest salinity (corresponding to a water conductivity in the  $10^0$  S m<sup>-1</sup> range). For the kaolinite and illite samples, we see a similar behavior, however, we see the peak in the range of  $10^{-1}$  S m<sup>-1</sup> for the water conductivity. The imaginary conductivity amplitude is also roughly one order of magnitude higher for the montmorillonite samples than for other clay samples. Due to their higher CEC and stronger EDL, the montmorillonite samples polarize more than the illite and kaolinite samples. In addition, the zeta potential of Na-montmorillonite in a NaCl solution is higher in magnitude than the zeta potential of illite and kaolinite in a NaCl solution (Sondi et al., 1996; Leroy & Revil, 2004; Leroy et al., 2015). Consequently, membrane polarization effects may be higher for Na-montmorillonite than for illite and kaolinite. It results that more salt is necessary to decrease the imaginary conductivity of montmorillonite compared to illite and kaolinite at high salinity. Note that although we collected SIP data at five different salinities, the de-ionized water dataset are not presented in Figure 4. We chose not to present those data points because knowing or controlling the conductivity of the pore water at that salinity proved to be very complex, and out of the scope of this paper. However, the datasets of de-ionized water are presented in the following parts of this paper.

Equation 2 was adjusted to the  $\sigma'$  values at 1.46 Hz (for  $10^{-3}$ -1 M NaCl) by considering that the formation factor and the surface conductivity are independent from the pore water conductivity. For this adjustment, more weight was attributed to the values for the two highest pore water conductivities as they are expected to be less sensitive to the surface conductivity (see Weller et al., 2013). This procedure provides a single surface conductivity per sample presented in Table 3 and seems to overestimate its values for the lowest pore water conductivity. As expected, we see larger values of  $\sigma'_{surf}$  for both



**Figure 4.** Measured (filled circles) real (a) and imaginary (b) conductivity of the four clay samples as a function of calculated water conductivity, at a frequency of 1.46 Hz. MtG represents the green montmorillonite sample, MtR the red montmorillonite sample, Ka the kaolinite sample, and Il the illite sample. The bold line on (a) is the calculated  $\sigma'(\sigma_w)$  from equation 2, the parameters we fit are presented in Table 3.

**Table 3.** Formation factors ( $F$ ) and  $\sigma'_{surf}$  fitted from equation 2 for the real conductivity values at 1.46 Hz, CEC and specific surface area (Ss) of the clay samples.

Clay type	$F$ [-]	$\sigma'_{surf}$ [ $\text{Sm}^{-1}$ ]	CEC [meq/100 g]	Ss* [ $\text{m}^2/\text{g}$ , BET]
Kaolinite sample	2.82	0.09	22	16.94
Illite sample	3.29	0.09	47	101.60
Green mont. sample	3.60	0.35	132	77.71
Red mont. sample	2.63	0.31	135	71.09

\*Specific surface area measured through the BET (Brunauer-Emmett-Teller) method for each sample. BET cannot probe the interlayer space of montmorillonites.

montmorillonite samples, because these clay samples have a more important surface electric charge and specific surface area than the illite or kaolinite samples. We recognise the formation factor values we obtained have some uncertainty and are only meant as a mean of the electrical formation factor for each type of clay sample, as we are dealing with clay muds with varying porosities and not hard rocks with a specific formation factor. We present the  $\sigma'$  calculated values from the  $\sigma'_{surf}$  and  $F$  fitted values in Figure 4a. It is worth mentioning that the specific surface areas measured using the BET (Brunauer-Emmett-Teller) technique might not be representative of the true values for the montmorillonites mineral. Indeed, previous work from the literature indicate this technique is not able to properly probe interlayer space (e.g., Tournassat et al., 2003; Hassan et al., 2006). In order to do so, other methods such as wet-state methylene blue (MB) should be used (Weller et al., 2015a). Another possibility to better determine the real specific surface area could be through a calculation of the specific surface area based on the XRD characterisation of the samples. According to the literature the specific surface area of montmorillonites should be in the range of 390-780  $\text{m}^2/\text{g}$  (see Tournassat et al., 2013).

## 4.2 Normalized real conductivity

In Figure 5 we show the normalized real conductivity for all clay samples. For normalization value we used the amplitude of the conductivity at 1.46 Hz, per clay type, per salinity. We observe that overall the signal of the normalized real conductivity gets flattened as the salinity increases. In other words, we see less of a change in the normalized real conductivity within the measured frequency range as the salinity of the fluid increases. We interpret this as evidence that at the highest salinity, pore conduction dominates over the surface conduction, and we are able to see this evolution with salinity. The normalized value presented in Figure 5 could be interpreted as a ratio of alternating current (AC) conduction vs. close to direct current (DC) conduction. Even though we see an overall decrease with salinity of  $\sigma'/\sigma_{1.46}$ . This decrease could be interpreted as evidence that the DC conduction increases faster with salinity than the AC conduction due to polarization. We used a frequency of 1.46 Hz as normalization value because, as mentioned previously in the paper, as it is the closest value to 1 Hz; a widely used choice in field geophysics. Also, in field geophysics, the measurements (i.e. electrical resistivity tomography) are thought of as DC measurements. A true DC value would make use of the lowest measured frequency.

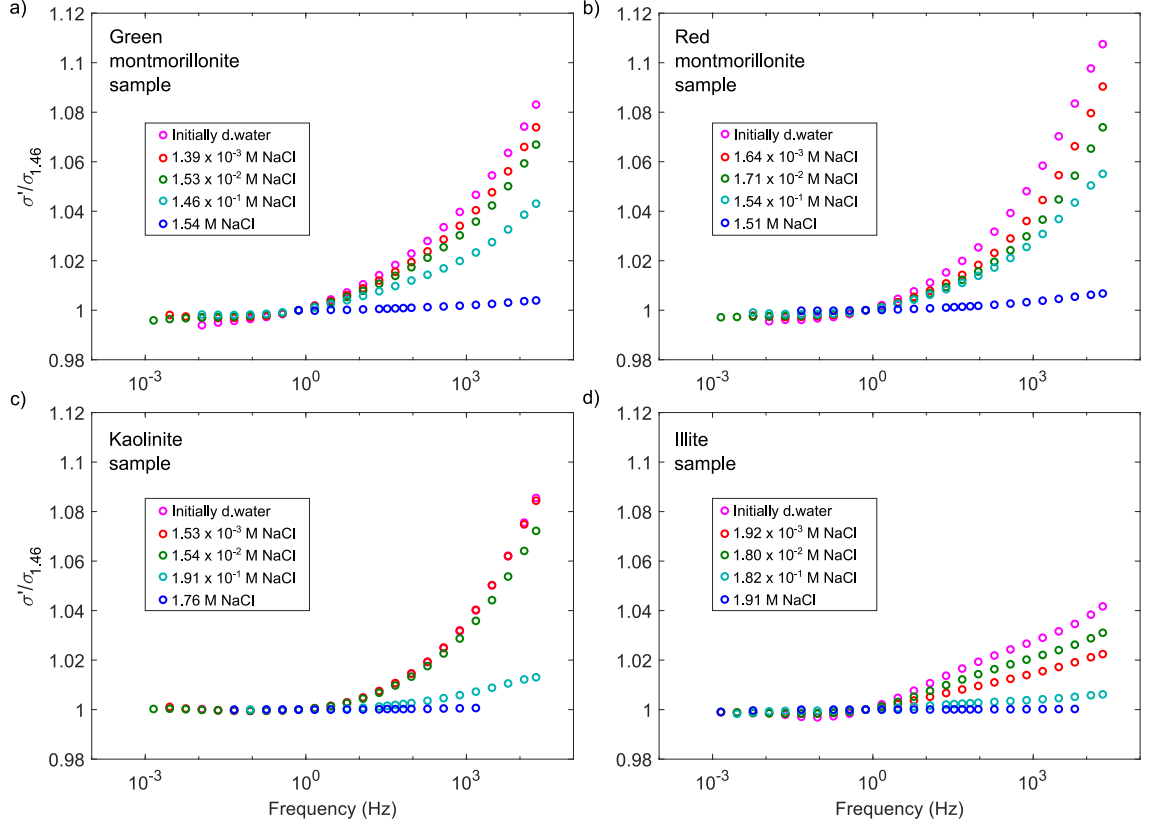
## 4.3 Effect of the salinity on the spectra

Figure 6 shows the real conductivity spectra of each clay per salinity, with the double-Pelton model superimposed onto the dataset. We see for all of the clay samples that as the salinity increases, the real conductivity also increases. We do however notice that the data seems more dispersed for the kaolinite and illite samples, meaning, the difference between maximum and minimum conductivities seems bigger for the kaolinite and illite samples, than for the montmorillonite samples.

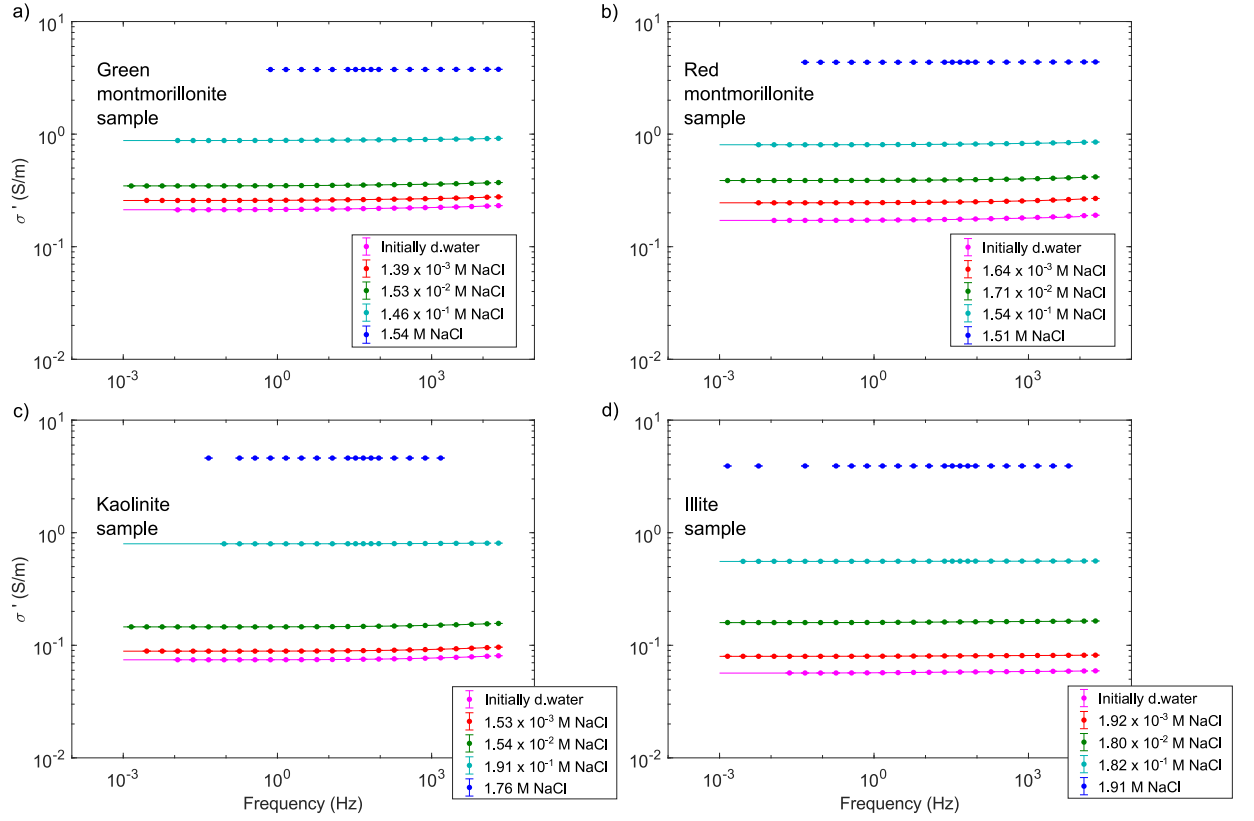
Figure 7 shows the imaginary conductivity spectra of each clay per salinity, with the double-Pelton model predictions superimposed onto the dataset. For the montmorillonite samples we see the overall highest polarization at the second to highest salinity. Finally, for the kaolinite and illite samples, we see the highest polarization at the middle salinity ( $10^{-2}$  M of NaCl salinity range), this is better seen for the illite sample.

The errorbars become larger in the highest salinity measurements. This is expected from the measurement itself. Indeed, measuring low phases, that is, very small time differences

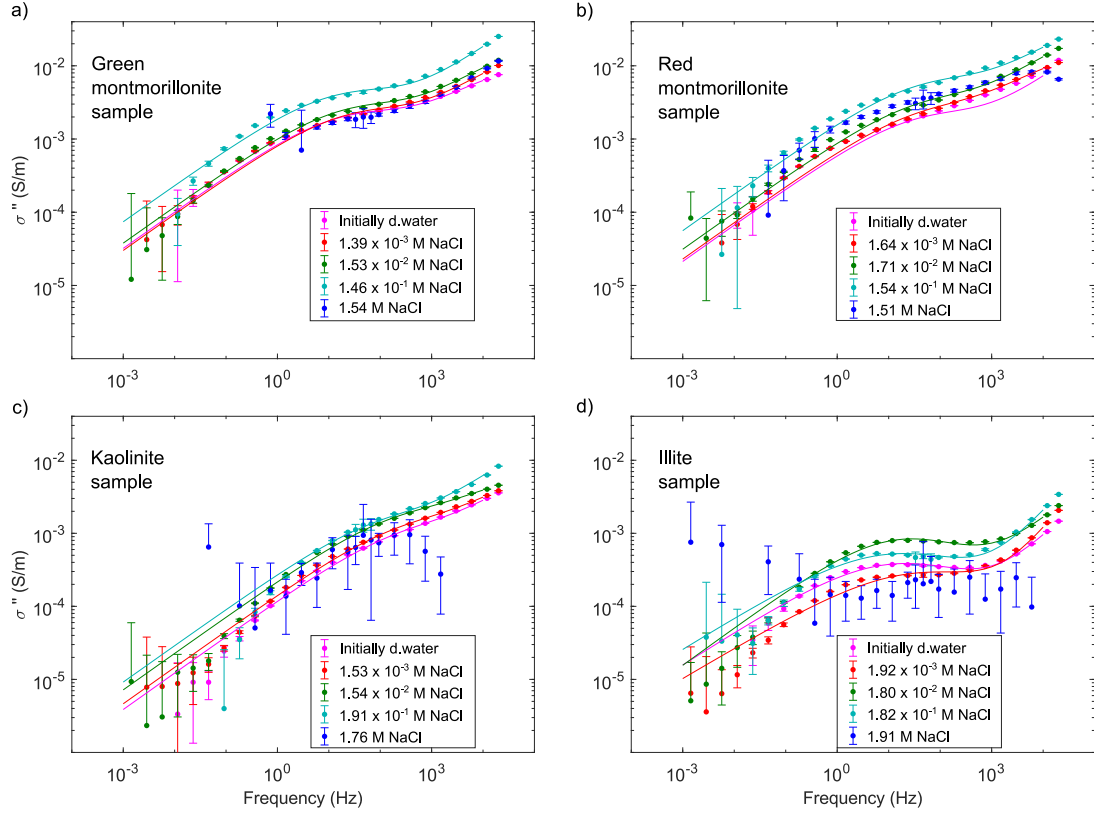




**Figure 5.** Normalized real conductivity for all salinities per clay type: a) green montmorillonite sample, b) red montmorillonite sample, c) kaolinite sample, and d) illite sample. All these spectra have been normalized by the conductivity amplitude at 1.46 Hz.



**Figure 6.** Real part of the complex conductivity per salinity of: a) green montmorillonite sample, b) red montmorillonite sample, c) kaolinite sample, and d) illite sample. The calculated salinity values at which the SIP measurements were collected are presented in the legends of each subplot. Dots with errorbars represent the measured SIP data, and the line represents the double-Pelton model predictions for each dataset.



**Figure 7.** Imaginary part of the complex conductivity per salinity of: a) green montmorillonite sample, b) red montmorillonite sample, c) kaolinite sample, and d) illite sample. The calculated salinity values at which the SIP measurements were collected are presented in the legends of each subplot. Dots with errorbars represent the measured SIP data, and the line represents the double-Pelton model predictions for each dataset.

between the injected current and the resulting measured voltage signal, is a real challenge for the electronics involved in SIP measurements (Zimmermann et al., 2008). Nevertheless, it is possible to distinguish a clear tendency with frequency, in most of the spectra, except for the illite and kaolinite samples at the highest salinity.

#### 4.4 Double-Pelton model fits and variation of Pelton parameters with varying salinities

In Figure 8 we present the principle of the double-Pelton model decomposition. We sum two individual Pelton signals (see equation 6), the resulting signal is the one that we fit our data with. Note that we ran more than 3 simulated annealing optimizations to check for the repeatability of the solution and in all cases we found the same solution. It is also worth mentioning that we use filtered data for this process, for which the errorbars are negligible. We assume that the high frequency peak (in blue) happens due to partly an inductive and capacitive effect (Huisman et al., 2016) plus polarization of the clay (Leroy & Revil, 2009; Okay et al., 2014; Leroy et al., 2017a). We assume that the mid-frequency peak (in red) corresponds solely to the polarization of clay.

In Table 4 we have summarized the optimized Pelton parameters of both the red and blue peaks (Figure 8). Furthermore, as mentioned previously, we used a double-Warburg model ( $c_1=0.5$  and  $c_2=0.5$ ) for all clay samples except the illite sample, that was fitted with a double-Pelton (fitted  $c_1$  and  $c_2$ ). We present fully the double-Pelton parameters as we believe it will be of interest to the community to have access to Pelton parameters of individual types of clays at varying salinities, for possible forward-modeling opportunities.

For the four lowest salinity datasets, we observe how at the highest fitted salinity, there is a considerable decrease in the chargeability ( $m_1$ ) parameter for the lower frequency local maxima. For all datasets we see chargeability values (in each individual local maxima) in the same magnitude order. We also see an increase on DC electrical conductivity with increasing salinity, as expected. Note that we present values of electrical conductivity, instead of resistivity (as shown in the double-Pelton model, equation 6), as the complex conductivity is only the inverse to the complex resistivity. As for the illite sample, we see that for  $c_1$  all values linger near 0.5, but not quite 0.5. Finally, we see that

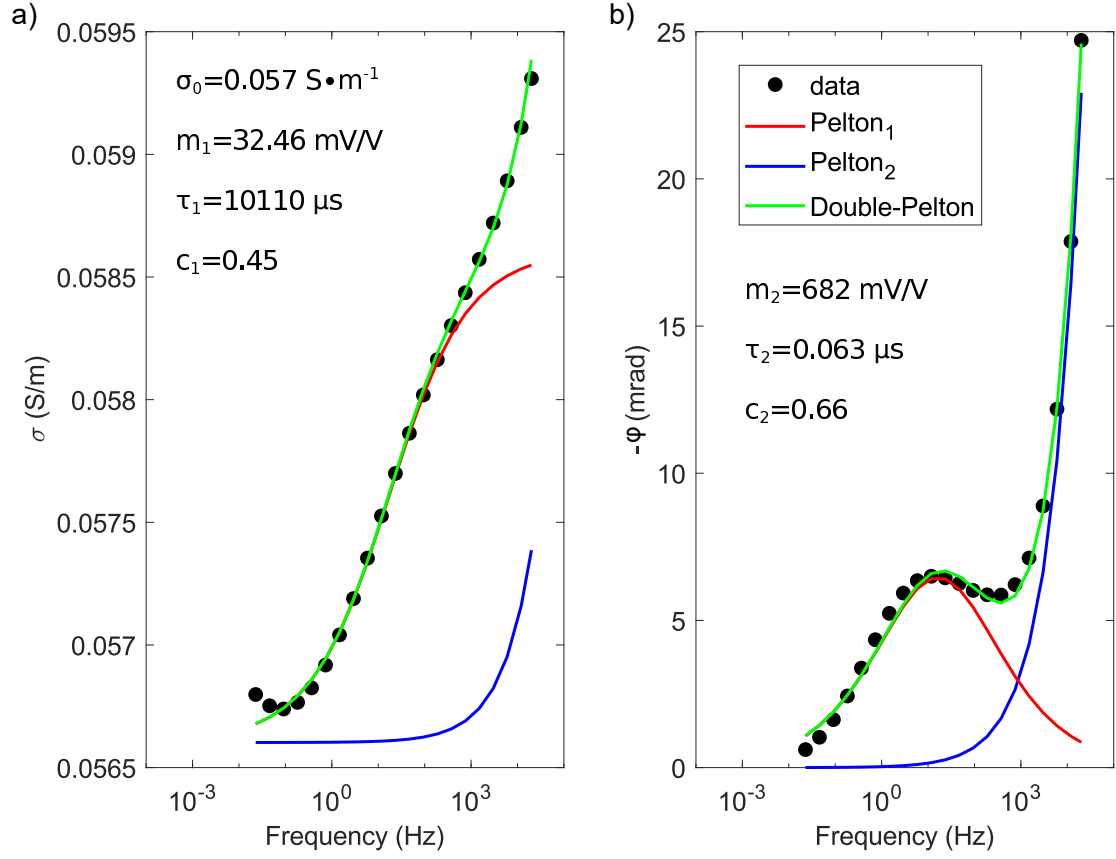
**Table 4.** Double-Pelton parameters obtained from the optimization procedure of section 3.4 to reproduce SIP signal on the four studied clay types.

Clay type	Salinity [M NaCl]	$\sigma_0$ [S m <sup>-1</sup> ]	$m_1$ [mV/V]	$\tau_1$ [ $\mu$ s]	$c_1$	$m_2$ [mV/V]	$\tau_2$ [ $\mu$ s]	$c_2$	RMS [-]
Kaolinite	D.W.	0.074	40.14	333	0.5	345	0.327	0.5	$1.78 \times 10^{-3}$
	$1.53 \times 10^{-3}$	0.089	40.68	332	0.5	249	0.599	0.5	$1.82 \times 10^{-3}$
	$1.54 \times 10^{-2}$	0.146	34.86	413	0.5	142	1.483	0.5	$1.52 \times 10^{-3}$
	$1.91 \times 10^{-1}$	0.797	5.66	842	0.5	350	0.014	0.5	$2.63 \times 10^{-2}$
Illite	D.W.	0.057	34.26	10110	0.45	682	0.063	0.66	$4.82 \times 10^{-3}$
	$1.92 \times 10^{-3}$	0.080	20.00	3261	0.42	740	0.143	0.84	$5.26 \times 10^{-3}$
	$1.80 \times 10^{-2}$	0.159	22.57	7662	0.51	515	0.021	0.56	$6.18 \times 10^{-3}$
	$1.82 \times 10^{-1}$	0.557	5.11	10369	0.44	342	0.043	0.76	$7.21 \times 10^{-3}$
Green mont.	D.W.	0.213	37.40	4418	0.5	158	1.917	0.5	$4.75 \times 10^{-3}$
	$1.39 \times 10^{-3}$	0.257	32.55	3432	0.5	249	0.56	0.5	$4.23 \times 10^{-3}$
	$1.53 \times 10^{-2}$	0.347	28.27	3957	0.5	198	0.803	0.5	$2.72 \times 10^{-3}$
	$1.46 \times 10^{-1}$	0.877	18.48	5758	0.5	504	0.052	0.5	$3.87 \times 10^{-3}$
Red mont.	D.W.	0.171	42.32	2266	0.5	958	0.048	0.5	$9.61 \times 10^{-2}$
	$1.64 \times 10^{-3}$	0.245	30.87	2046	0.5	200	1.88	0.5	$3.78 \times 10^{-3}$
	$1.71 \times 10^{-2}$	0.387	27.47	2033	0.5	306	0.452	0.5	$3.85 \times 10^{-3}$
	$1.54 \times 10^{-1}$	0.805	25.76	1846	0.5	188	0.528	0.5	$7.41 \times 10^{-3}$

the relaxation times for the second (high frequency) local maxima are mostly below the  $\mu$ s range, and that for the second local maxima, these are considerably above.

#### 4.5 Differentiation of clay minerals

After calculating the  $\Delta\sigma'_N$  and  $\Delta\sigma''_N$  values (equation 9), we see that the values  $\Delta\sigma'_N$  decrease with increasing salinities overall, agreeing with what we observe in Figure 5, for the normalized real conductivity. This behavior is not so clear or evident for the imaginary part. We also observe that the  $\Delta\sigma'_N$  and  $\Delta\sigma''_N$  values are smaller between the montmorillonite samples, as expected, that is the montmorillonite samples are electrically similar to each other. For the lowest salinity (initially de-ionized water) the biggest difference in real conductivity is between the illite and the green montmorillonite samples ( $-116\%$ , the real conductivity of the illite sample is smaller than that of the montmorillonite sample), and for the imaginary part it is between the kaolinite and the green montmorillonite samples ( $-149\%$ , the imaginary conductivity of the kaolinite sample is smaller than that of the montmorillonite sample). For the initial  $10^{-3}$  M salinity (NaCl) the biggest difference in real conductivity is between the illite and the green montmorillonite samples



**Figure 8.** Fit of a double-Pelton model (equation 6) to our data, in both a) amplitude and b) phase. We present the illite sample dataset using initial de-ionized water (filled circles), and the corresponding double-Pelton model (green line), with two individual Pelton models (blue and red lines).

**Table 5.**  $\Delta\sigma'_N$  and  $\Delta\sigma''_N$  values (in %) for the initially  $10^{-2}$  M of NaCl clay mixtures. These calculations are made using the complex conductivity at 1.46 Hz, the real part ( $\Delta\sigma'_N$ ) is on the lower left triangle (in bold), and the imaginary part ( $\Delta\sigma''_N$ ) is on the upper right triangle (in italics). MtG represents the green montmorillonite sample, MtR the red montmorillonite sample, Ka the kaolinite sample, and IL the illite sample.

	MtG	MtR	Ka	IL
MtG	0	<i>2.56</i>	<i>129.84</i>	<i>81.20</i>
MtR	<b>10.85</b>	0	<i>128.34</i>	<i>79.06</i>
Ka	<b>-82.00</b>	<b>-90.83</b>	0	<i>-66.04</i>
IL	<b>-74.37</b>	<b>-85.53</b>	<b>9.01</b>	0

(-105%), and for the imaginary part it is between the kaolinite and the green montmorillonite samples (-143%). For the initial  $10^{-2}$  M salinity, the biggest difference in real conductivity is between the kaolinite and the red montmorillonite samples (-91%), and for the imaginary part it is between the kaolinite and the green montmorillonite samples (-130%). For the initial  $10^{-1}$  M salinity, the biggest difference in real conductivity is between the illite and the green montmorillonite samples (-45%), and for the imaginary part it is between the kaolinite and the green montmorillonite samples (-162%). For the highest salinity, the biggest difference in real conductivity is between the kaolinite and the green montmorillonite samples (20%), and for the imaginary part it is between the kaolinite and the red montmorillonite samples (-169%). Table 5 presents the  $\Delta\sigma'_N$  and  $\Delta\sigma''_N$  values for the initial salinity of  $10^{-2}$  M of NaCl. We use  $x_1$  (see equation 9) as the value of the column, and  $x_2$  of the row. For example, in Table 5, we obtained 10.85, using the  $\sigma'$  of the red montmorillonite sample as  $\sigma'_1$ , and of the green montmorillonite sample as  $\sigma'_2$  (see equation 9). The lower left triangle corresponds to calculation for the real part ( $\Delta\sigma'_N$ ) of the complex conductivity (in bold), and the upper right triangle corresponds to the imaginary part ( $\Delta\sigma''_N$ , in italics). The tables for the rest of the salinities are presented in the supplementary information part of this paper.

## 5 Discussion

In this study we propose a new experimental protocol with verified repeatability to characterize the complex electrical conductivity spectra of non-consolidated clay samples. We obtain a unique SIP dataset composed of four types of clay samples and saturated by a NaCl solution at five different salinities. We first interpreted the dataset at 1.46 Hz for the real and imaginary parts of the electrical conductivity before studying the entire spectra and fitting them with a double-Pelton phenomenological model, and presenting a schematic figure on how we interpret the polarization phenomena of our results.

Our measurements, at 1.46 Hz (Figure 4b), show that the quadrature conductivity (imaginary part of the complex conductivity) hits a maximum at a certain salinity and then decreases. The salinity at which this maximum exists depends on the type of clay. For the kaolinite and the illite samples, we have the maximum at the mid-salinity (around  $10^{-2}$  M of NaCl salinity range), while it is a higher salinity for the montmorillonite samples (around  $10^{-1}$  M of NaCl). It should be noted that we do not have the exact salinity at which the maximum quadrature conductivity happens because we investigated 5 finite salinities, that is, perhaps the maximum of the quadrature happens between two of our measured salinities. Among the published SIP datasets on clay samples, Vinegar & Waxman (1984) present an extensive dataset of the complex electrical conductivity from 21 shaly sands, measured at 4, 5 or 7 different salinities (0.01, 0.05, 0.1, 0.25, 0.5, 1.0, and 2.0 M NaCl); see Tables 1 and 2 of Vinegar & Waxman (1984). Some of their samples also exhibit the behavior with a maximum quadrature conductivity at a particular salinity, notably the samples with more shale content. They propose that the decrease of the quadrature conductivity happens due to a decrease of the membrane effect. Weller et al. (2010) proposed that the relationship between the imaginary conductivity and the water conductivity is guided by the specific surface area per unit pore volume. For this, they analyzed IP or SIP data from 114 samples, including sandstones, and sand and clay mixtures. Revil & Skold (2011) also present a dataset composed of 7 samples of sandstones and unconsolidated sand from the literature where most of the datasets present the same trend where a maximum in quadrature conductivity appears at a particular salinity. The behavior shown in Figure 4b is also consistent with the one reported by Weller & Slater (2012), both share the same water conductivity range. They measured SIP on 67 samples of sandstones and unconsolidated sediments. Okay et al. (2014)



measured SIP on bentonite and kaolinite quartz sand mixtures, at different clay contents  
 100%, 20%, 5%, and 1%. They present the behavior of the quadrature conductivity with  
 respect to water conductivity at only three NaCl salinities. Their bentonite samples (95%  
 smectite content) and kaolinite samples (15% smectite content) present an increase in  
 the quadrature conductivity with salinity; the maximum water conductivity presented  
 is around 1.5 S/m. Finally, Lévy et al. (2019b) measured the SIP response of a set of  
 88 volcanic altered rocks with varying amounts of smectite. They present the SIP spec-  
 tra from four of their samples (Figure 1 in Lévy et al., 2019b), using four different fluid  
 conductivities, 0.04, 0.1, 0.5, and 1.5 S m<sup>-1</sup> (from four different NaCl concentrations).  
 They show an overall increase in polarization (quadrature conductivity) with salinity for  
 these four samples. If we only analyze the smectite samples of our dataset, we see a pro-  
 gressive increase in the quadrature conductivity with increase of fluid conductivity, un-  
 til we reach the highest salinity, where we see a decrease (see Figure 4b). Only one of  
 the samples presented with the full conductivity spectra (Figure 1 in Lévy et al., 2019b)  
 has more than 20 % smectite. If we only take a look at this sample, it doesn't show a  
 decrease in quadrature conductivity with the highest salinity, although, their highest pre-  
 sented pore water conductivity for this data subset is 1.5 S m<sup>-1</sup>. For the smectite sam-  
 ples of our dataset, we see a decrease on the quadrature conductivity just at the high-  
 est pore water conductivity, around 10 S m<sup>-1</sup>. According to these studies, it is interest-  
 ing to notice that the increase of the quadrature conductivity with salinity is larger for  
 sandstones and quartz sand than for smectite minerals. This observation confirms the  
 assumption that the quadrature conductivity of these materials is directly sensitive to  
 their surface charge controlling EDL polarization (Okay et al., 2014; Leroy et al., 2017a).  
 Indeed, the surface charge of quartz strongly increases with pH and salinity due to the  
 deprotonated silanol surface sites whereas the smectite minerals carry a permanent neg-  
 ative surface charge less sensitive to pH and salinity on their basal surface due to iso-  
 morphic substitutions in the crystal lattice. Weller & Slater (2012) suggest further in-  
 vestigation at even higher salinities, this could be important for high salinity environ-  
 ments, such as oceanic shale reservoirs (Morsy & Sheng, 2014). Due to such a high elec-  
 trical conductivity of such sample, the SIP measurement logistics could be complex, and  
 better protocols and measuring equipment with low uncertainty at high conductivities  
 are needed.

Furthermore, Weller et al. (2013), Woodruff et al. (2014), and Lévy et al. (2019b) observed a linear relation between  $\sigma''_{surf}$  and  $\sigma'_{surf}$ . Weller et al. (2013) used a database composed of 63 sandstones and unconsolidated sediment samples. They overall found the linear parameter ( $l$ ) of equation 5 to be 0.042. Woodruff et al. (2014) worked on a variety of shales, and found  $l = 0.022$  for their dataset, they call it parameter R in their work. In addition, Lévy et al. (2019b) studied a variety of volcanic rocks, with different smectite contents, and they found that the linear relation between  $\sigma''_{surf}$  and  $\sigma'_{surf}$  decreases in magnitude with smectite content. They calculate  $l = 0.002$  for a data subset with more than 20% smectite content. According to Revil (2012), this very low  $l$  value of samples with high smectite content compared to the  $l$  value of sandstones and unconsolidated sediment samples may be due to the restricted cation mobility in the Stern layer of clays. Also, it is not sure that it is possible to correctly capture the surface conductivity of clays with such linear model (de Lima & Sharma, 1990).

We used  $\sigma'$  values at 1.46 Hz for the four highest salinities ( $10^{-3}$ -1 M of NaCl) to adjust one formation factor and one surface conductivity per clay type using equation 2. Then, we recalculated  $\sigma'_{surf}$  values for each salinity (using equation 3) and considered equation 4 to associate the measured values of  $\sigma''$  to  $\sigma''_{surf}$ . Figure 9b shows the relation between  $\sigma'_{surf}$  and  $\sigma''$ . We obtained the best fit for equation 5 for  $l = 0.0039$ , that is, almost an order of magnitude smaller than the value of Weller et al. (2013) ( $l = 0.042$ ) from samples containing no clay. Our data agree more with the value of  $l$  proposed by Lévy et al. (2019b) ( $l = 0.002$ , when samples had more than 20% smectite), than the one of Weller et al. (2013). As we only consider clay samples, this difference could be attributed to the difference in mineralogical composition. Perhaps sandstones and sediments behave more like what Weller et al. (2013) present, but as clay materials have a significant  $\sigma'_{surf}$ , they present a different, but also seemingly linear behavior.

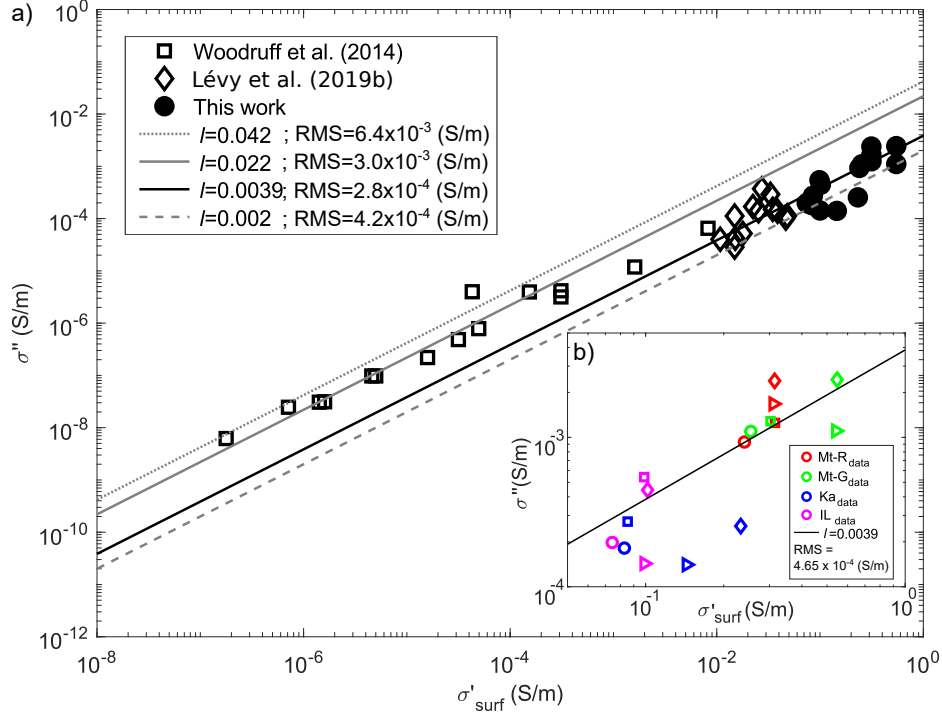
In order to test the hypothesis that  $l$  decreases with clay content, in Figure 9a we evaluated the combined dataset of Woodruff et al. (2014), Lévy et al. (2019b), and ours. For Lévy et al. (2019b) we selected the data that contained more than 20% smectite, from their Table 1. As mentioned previously, using only our dataset we obtain  $l = 0.0039$ . From Figure 9a we can see that none of the proposed values for  $l$  fit perfectly this combined dataset. The results are in agreement with Lévy et al. (2019b) on the idea that  $l$  seems to decrease with increasing smectite content. Further than that, these data would seem to suggest that the relation between  $\sigma''$  and  $\sigma'_{surf}$  is a non-linear one over multi-

ple types of minerals. A more thorough analysis over multiple types of minerals needs to be performed in order to determine if there is a larger obtainable linear or non-linear relation between  $\sigma''$  and  $\sigma'_{surf}$ . Another interesting relationship that is studied between two SIP parameters is the relationship between  $\sigma''$  and the surface area per unit volume ( $S_{por}$ ), see Weller et al. (2015a) and Revil (2012). In the supplementary information, we present a comparison of our data and that presented in Weller et al. (2015a) and Börner (1992). It should be noted that we use clay samples and not a mix of sand and clay, and thus the results between the data presented in Weller et al. (2015a), Börner (1992), and our data do not align perfectly. As a whole, we observe that the imaginary conductivity increases with the surface area per unit volume, as previously observed by Börner (1992), Revil (2012), and Weller et al. (2015a).

Among the various existing phenomenological models, we used a double-Pelton model to fit our data. We noticed that a double-Warburg model ( $c=0.5$ ) was suitable for three of our datasets (kaolinite, red, and green montmorillonite samples). Revil et al. (2014) have proposed rather the use of a Warburg model over a Debye or Pelton model, after analyzing SIP datasets of metal-free and clayey materials. This holds true for three of the measured types of clay, that is the kaolinite, red and green montmorillonite samples. Only the illite sample cannot be fitted by a double-Warburg and presents the most noticeable mid-frequency (around 10 Hz) peak of all the measured types of clay. We present in Figure 10, trends we found among all double-Pelton parameters. To further interpret the results of the double-Pelton model, one can consider the classic formula of charge-ability ( $m$ ):

$$m = \frac{\sigma_{\infty} - \sigma_0}{\sigma_{\infty}}, \quad (10)$$

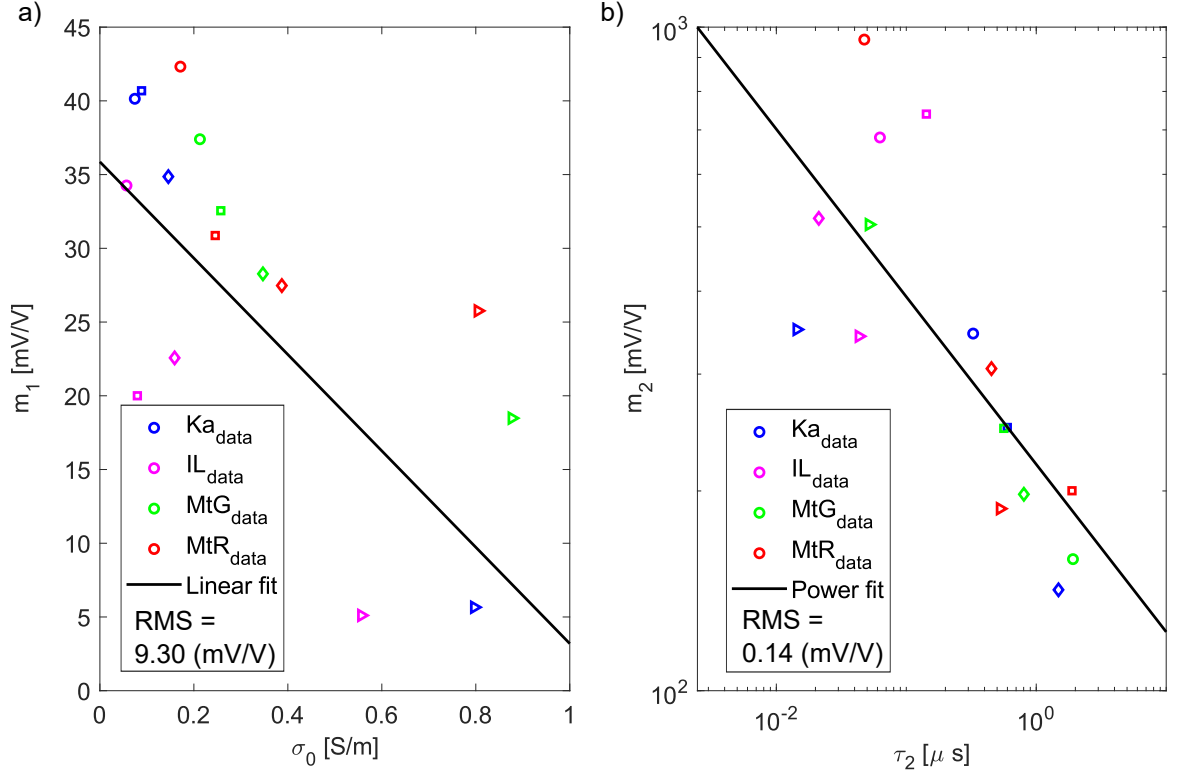
where  $\sigma_{\infty}$  can be thought of as the conductivity at high frequency or the AC conductivity due to polarization plus the DC conductivity, and  $\sigma_0$  can be thought of as the conductivity at low frequency or only the DC conductivity. In this way, if we notice an increase of  $m_1$  or  $m_2$ , we could interpret this as that possibly AC conductivity increases faster with respect to DC conductivity. Similarly, if we notice a decrease of  $m_1$  or  $m_2$ , we could interpret this as DC conductivity increasing faster than the AC conductivity. We see an overall decrease of  $m_1$  with an increase of  $\sigma_0$ , and we observe a decrease of  $\tau_2$  with an increase of  $m_2$ . We could interpret the first as a direct result of our data pro-



**Figure 9.** Relationship between  $\sigma''$  and  $\sigma'_{surf}$ . a) Comparison of different linear parameters presented in the literature and the datasets from Woodruff et al. (2014) and Lévy et al. (2019b). b) Linear fit ( $l = 0.0039$ ) between  $\sigma''$  and  $\sigma'_{surf}$ , with our data at 1.46 Hz and with the four highest salinities. The red symbols represent the red montmorillonite sample, the green represent the green montmorillonite sample, the blue symbols the kaolinite sample, and the magenta represent the illite sample. The symbols (in b) representing data from the lower to higher salinity are: circle, square, diamond, and triangle.

cessing protocol. By optimizing the Pelton parameters from the curves of amplitude and phase, we see an overall decrease of the mid-frequency peak (red peak in Figure 8b) with an increase in salinity of the clay sample. We attribute the decrease of  $m_1$  with salinity to maybe the cease of a polarization mechanism at a particular salinity. The fact that we don't necessarily see a decrease of  $m_2$  with salinity means that perhaps, at a certain salinity some other polarization mechanisms are still active. Which polarization mechanism acts at which salinity is still an open question. Further investigation needs to be done, specifically on the modeling side, to better understand the SIP response of clay samples for varying salinities, with individual polarization mechanisms in mind. The correlation of  $\tau_2$  and  $m_2$  could be an artifact present in our optimization process. However, we do not see such a behavior between  $\tau_1$  and  $m_1$ . Schwartz & Furman (2015) adjust a single Pelton on their SIP data on soil organic matter, and they also see a decrease of  $\tau$  with an increase of  $m$ . They attribute this phenomenon to the fact that an ion mobility reduction causes an increase in the relaxation time and a decrease in polarization. Indeed, as presented in Table 4 and Figure 10b, we see that for  $m_2$  and  $\tau_2$  of our dataset this holds truth as well. An explanation of the observed inverse correlation between  $m_2$  and  $\tau_2$  could be also due to the EDL polarization of the smallest clay particles at high frequency. Large clay particles tend to polarize less than smaller clay particles due to their lower total specific surface area, and thus lower surface conductivity. However, the relaxation time of the EDL polarization increases when the size of the particle increases. Therefore, the chargeability due to these small clay particles may decrease when the relaxation time increases. More modeling work is necessary on the polarization of the EDL of clay particles to better interpret our results with respect to individual polarization mechanisms, in particular the EDL polarization.

Our  $\Delta\sigma'_N$  and  $\Delta\sigma''_N$  calculations agree with the fact that the highest conduction and polarization values come from the smectite samples. We could interpret this as a result of the fact that the smectite samples have a higher specific surface area than illite sample, which has a higher specific surface area than the kaolinite sample. The surface charge of montmorillonite and illite may also be higher in magnitude than the surface charge of kaolinite. The imaginary conductivity amplitude is roughly one order of magnitude higher for the montmorillonite samples than for other clay samples. Due to their higher specific surface area and stronger EDL (reflected in the CEC measurements, see Table 3), the montmorillonite samples may polarize more than the kaolinite and illite samples,



**Figure 10.** From the double-Pelton optimization parameters: a) dependence of  $m_1$  and  $\sigma_0$ , and b) dependence of  $\tau_2$  and  $m_2$ . The red symbols represent the red montmorillonite sample, the green represent green montmorillonite sample, the blue the kaolinite sample, and the magenta represent the illite sample. The symbols representing data from lower to higher salinity are: circle, square, diamond, and triangle.

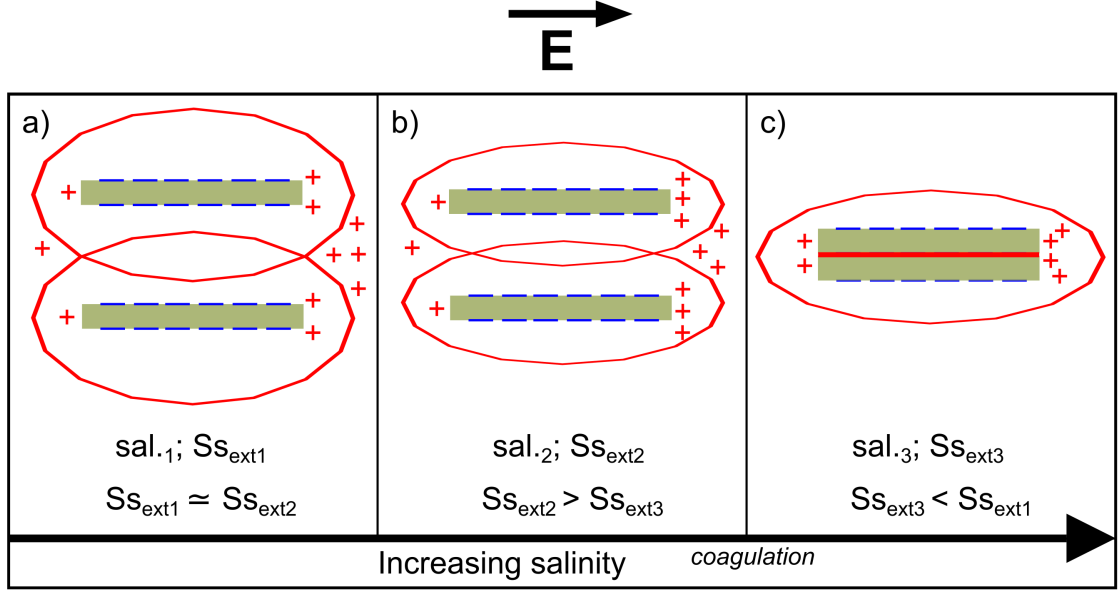
and this may also explain why more salt is necessary to "saturate" the EDL polarization controlling imaginary conductivity. For the red and green montmorillonite samples, we interpret the fact that the peak of polarization (see Figure 4) happens around a  $10^{-1}$  M NaCl salinity due to the high electrical charge (see the CEC values in Table 3) on the basal surfaces of all smectites. Diffuse layers around montmorillonite particles are strongly repulsive, meaning that a high ion concentration in the pore water is necessary to compress the diffuse layers which decreases membrane polarization effects and favour coagulation of the particles (Tombácz & Szekeres, 2006). Coagulated particles exhibit a smaller external surface area available for polarization. Illite and kaolinite have a smaller specific surface area, therefore, the peak in their imaginary conductivity may happen at a smaller ion concentration in the pore water.

If we take a look at Figures 6 and 7, we see that for both conductivities (real and imaginary), the montmorillonite samples are less dispersed than the kaolinite and illite samples. Meaning, the maximum and minimum values are closer together for the montmorillonite samples than for the illite and kaolinite samples. This could be due to the fact that montmorillonites have a far more important specific surface area than illite and kaolinite, therefore a change in salinity effects more the conductivities (real and imaginary) of kaolinite and illite. Furthermore, we can observe in Figure 6 that the surface conductivity of the montmorillonite samples is higher than the surface conductivity of the kaolinite and illite samples. We can see this as in the lowest salinity, we have higher values for the real conductivity of the montmorillonite samples in comparison to the kaolinite and illite samples. At the lowest salinity, we can assume that the surface conductivity is the most important between pore water conductivity and surface conductivity (see equation 2). The high surface conductivity of the montmorillonite samples could also explain the fact that the difference between maximum and minimum conductivities is bigger for the kaolinite and illite samples, than for the montmorillonite samples (see Figure 6). Again, as the salinity increases (more available ions), it can significantly effect the pore water conductivity and thus the total measured conductivity of the kaolinite and illite samples. As for the montmorillonite samples, this is less clear because of the high surface conductivity. For the montmorillonites and kaolinite samples, the imaginary conductivity spectra are less sensitive to salinity than for the illite sample. This may be due to the permanent negative surface charge of the basal surface of montmorillonite (see Figure 1) which may control polarization of montmorillonites and kaolinite (to a lesser ex-

tent due to a significant content of smectite). In addition, the illite sample exhibits a polarization peak at a frequency of around 10 Hz, which is not seen for the other clay types (flatter signals). Following Schwarz (1962), we could attribute this 10 Hz peak of polarization in the illite sample to a possible presence of bigger clay aggregates compared to the rest of the clay samples. The illite sample used for our measurements (see Table 1) has 12% calcite that could perhaps correspond to polarization around large calcite grains, or a smaller polarization of grains themselves, as shown by Leroy et al. (2017b).

In Figure 11 we present a conceptual sketch of what we interpret occurs to clay particles with increasing salinity. As the salinity increases, it seems plausible that clay particles coagulate; and thus the distance between clay particles decreases with increasing salinity, up until a point of coagulation where two clay particles can be thought of as a thicker clay particle. As a result, initially at the lowest salinity (Figure 11a), we have two clay particles with a negative surface charge, and an overlapping diffuse layer, with a membrane effect polarization. At the mid-salinity (Figure 11b), we have a larger ionic concentration (NaCl), thus more available ions to polarize, and so we see an increase in polarization from Figure 11a to Figure 11b. However, we see an overlap in the diffuse layer, with a possible reduced membrane effect polarization. Therefore the overall total polarization increases from Figure 11a to Figure 11b (even if individual polarization mechanisms such as the membrane polarization decreases from Figure 11a to Figure 11b). On the contrary, at the highest salinity (Figure 11c), where clay particles have coagulated and thus we have a smaller external specific surface charge; a smaller area for ions to polarize. In addition, we have a null membrane polarization effect at the highest salinity. To make the link with Figure 4b, for the montmorillonite samples, the two lowest salinities ( $10^{-2}$ - $10^{-1}$  S/m range) would correspond to the state presented in Figure 11a, the  $10^0$  S/m salinity would correspond to in Figure 11b, and the  $10^1$  S/m would correspond to Figure 11c. For the kaolinite and illite samples, we would rather couple the  $10^{-2}$  S/m (presented in Figure 4b) to Figure 11a, the  $10^{-1}$  S/m to Figure 11b, and finally the two highest salinities ( $10^0$ - $10^1$  S/m range) to 11c. This is consistent with, Vinegar & Waxman (1984), who proposed that the decrease of the quadrature conductivity with salinity in shaly sands happens due to a decrease of the membrane effect. Revil (2012) mentions that there is a relative change on the effect of polarization mechanisms with salinity. Furthermore, Hördt et al. (2016) made a numerical membrane polarization study of wide and narrow pores of different sizes and varying salinity and pH. They find that





**Figure 11.** An interpreted process of how clay particles behave with increasing salinity. The state of two clay particles at a) the lowest salinity, b) mid-salinity and c) highest salinity. In green we present individual clay particles. In blue the negative surface charge of the clay particle, and in red the EDL (Stern and diffuse layer). In this figure, we refer as *sal.* to salinity, and  $Ss_{ext}$  to the specific surface area of the clay particle. Numbers 1, 2, and 3 represent different stages of increasing salinity and therefore coagulation.

specially for narrow pores, the imaginary conductivity increases with salinity until a maximum value, and then decreases. Additionally, Weller et al. (2015b) and Lesmes & Frye (2001) have interpreted the decrease of the polarization of sandstones at high salinities by a decrease of the ionic mobility at high salinities in the EDL. Although according to molecular dynamics (MD) predictions (Bourg & Sposito, 2011), the mobility of counterions ( $Na^+$ ) in the Stern layer does not decrease when salinity increases. More physical or numerical modeling of clays needs to be done to better understand exactly how each phenomenon (clay coagulation and decrease of ionic mobility) effects the polarization of clay samples at varying salinities.

On the differentiation of clay types by using SIP, we can think of two things. If we take a look at the parameters of Table 4, we could say these parameters are very close to each other, and on a field scale experiment, realistically differentiating two types of clay seems very ambitious. The success of such a task would depend on the fieldwork planning, so

a correct resolution is used, but with single parameters such as  $\sigma_0$ , the task would seem complicated. However, if we take a look at figures 6 and 7, differentiating types of clay using multiple frequencies seems easier of a task. Therefore, if a fieldwork campaign is carried out with the objective of differentiating two or more types of clay in a formation, we recommend using multi-frequency electrical methods. Moreover, differentiating two types of montmorillonites in the field and laboratory scale seems impossible if only using geo-electrical methods. However, differentiating between a montmorillonite and illite or kaolinite seems more achievable of a task in both the field and laboratory scales. If in the laboratory we run experiments in a controlled environment using relatively pure clays, the application of our findings in the field will be more challenging due to a combination of subsurface heterogeneity and greater measurement noise due to larger coupling effects.

Zonge et al. (2005) mention that the differentiation of clay types in IP is possible at frequencies above 1000 Hz. Our dataset could help establishing a basis to differentiate types of clay at lower frequencies ( $<1000$  Hz) using the widely used low frequency geo-electrical methods. We understand that, just because we can see a clear difference in the resistivity values of our clay samples (see Table 5), this does not necessarily mean that, this differentiation could be done for all field conditions. Differentiating types of clay would depend on the clay samples themselves and the resolution of method used for the data collection in the field. As future work, we could use our dataset as a basis for forward-modeling to better understand if the differentiation of types of clay would be possible at the field scale. Also more experiments at a larger laboratory scale (pluri-decimetric) to test if we are able to differentiate types of clay using geo-electrical methods in a controlled environment.

## 6 Conclusions

We present a new laboratory protocol to characterize clay samples with good repeatability, and a new SIP dataset consisting of four different types of clay (red and green montmorillonite samples, an illite sample, and a kaolinite sample) at five different NaCl salinities (from initially de-ionized water to 1 M NaCl). Our data shows an increase of the real part of the conductivity with salinity, while there is a non-monotonous behavior with the imaginary conductivity. A possible interpretation of this behavior could be that as salinity increases, coagulation happens. At a particular salinity threshold some

polarization mechanisms cease to act, possibly membrane polarization effects, thus decreasing at a particular salinity the imaginary conductivity of the clay sample. There is a difference in the peak of polarization between clay types, varying both with salinity and in amplitude. Montmorillonite samples may present this polarizability peak at a higher salinity than the kaolinite and illite samples. This agrees with the fact that smectites need a higher ion concentration in the pore water to diminish membrane polarization effects and favour particle coagulation. We calculate the surface conductivities of the clay samples for the four highest salinities and we confirm that both montmorillonite samples have higher surface conductivities with respect to the kaolinite and illite samples and correlate well with the measured CEC. We found the linear parameter ( $l$ ) between both surface conductivities to be 0.0039 for our dataset. A wider dataset of clayey materials would seem to suggest that  $l$  decreases with clay content.

More work on the side of the physical modeling needs to be done in order to be able to interpret our dataset by polarization mechanisms. Additionally more laboratory work, at a slightly bigger scale (pluri-decimetric) or directly field scale using multi-frequency geo-electrical methods could be used to validate the differentiation of clay types at bigger scales.

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**Supplementary information on the paper titled: “Spectral induced polarization characterization of non-consolidated clays for varying salinities – an experimental study”.**

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1. SIP measurements on additional samples.

Spectral induced polarization (SIP) measurements on the beige montmorillonite sample, and the Boom clay sample, at three different salinities (de-ionised water,  $\sim 10^{-2}$ , and  $\sim 1$  mol/L NaCl).

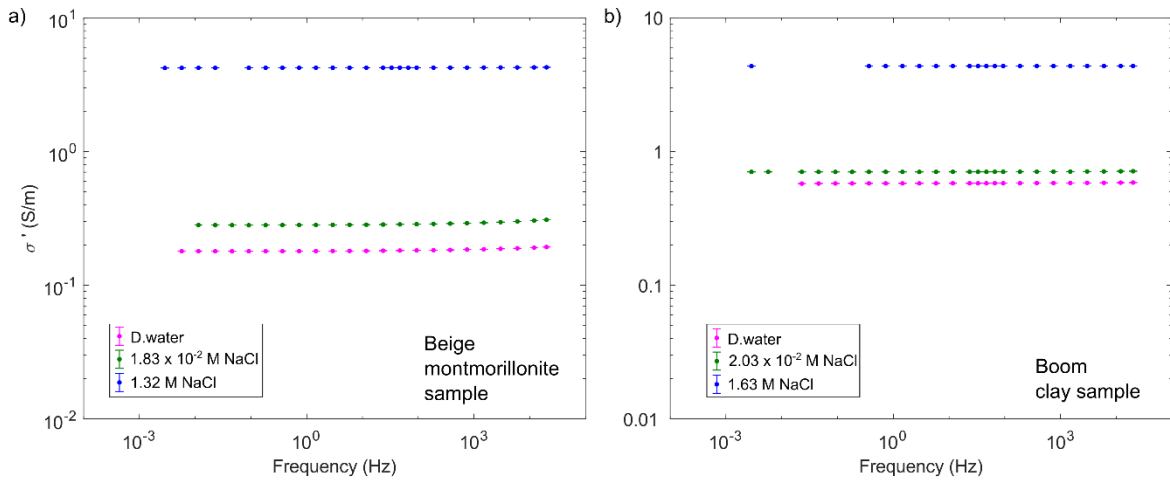


Figure S1: Real part of the complex conductivity per salinity of: a) beige montmorillonite sample, and b) Boom clay sample. The calculated salinity values at which the SIP measurements were collected are presented in the legends of each subplot. Dots with errorbars represent the SIP measured data.

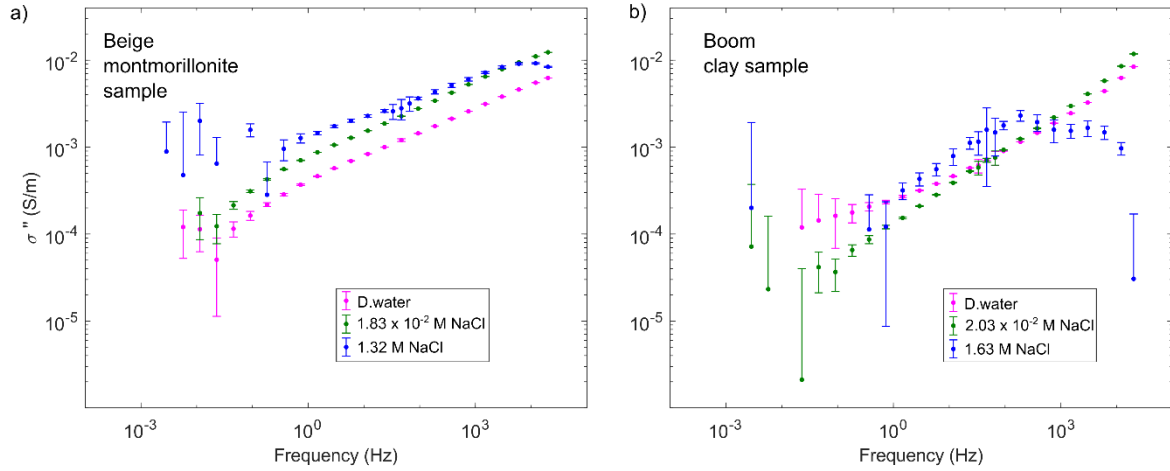


Figure S2: Imaginary part of the complex conductivity per salinity of: a) beige montmorillonite sample, and b) Boom clay sample. The calculated salinity values are presented in the legends of each subplot. Dots with errorbars represent the SIP measured data.

The data presented in Figures S1 and S2 have been filtered with a 5% filter. That is, if the error in the measured amplitude exceeds 5%, we remove the data point.

## 2. Differentiation of clay minerals.

To compare datasets (red and green montmorillonite samples, kaolinite sample, and illite sample) we calculated a normalized measured conductivity difference ( $\Delta\sigma'_N$  and  $\Delta\sigma''_N$ ) between each clay type at 1.46 Hz, for the real and the imaginary conductivities. We calculated  $\Delta x_N$  as:

$$\Delta x_N(f = 1.46 \text{ Hz}) = 100 \times \frac{x_1 - x_2}{\frac{x_1 + x_2}{2}}, \quad (1)$$

where  $x_N$ ,  $x_1$  and  $x_2$  represent either the real or the imaginary part of the conductivity at 1.46 Hz. Equation 1 is performed for either the real or the imaginary conductivities at 1.46 Hz. Moreover,  $x_1$  and  $x_2$  represent the measurement of an individual clay type at 1.46 Hz.

In the paper we presented the table of the salinity  $\sim 10^{-2}$  mol/L (M) NaCl salinity. Here, in the tables 1, 2, 3, and 4, we present the  $\Delta\sigma_N^*$  values for the salinities: de-ionised water,  $\sim 10^{-3}$ ,  $\sim 10^{-1}$ , and  $\sim 1$  M NaCl.

### a) De-ionised water:

Table 1:  $\Delta\sigma'_N$  and  $\Delta\sigma''_N$  (in %) for the initially de-ionised water clay mixtures. The calculations are made using the complex conductivity at 1.46 Hz, the real part ( $\Delta\sigma'_N$ ) is on the lower left triangle (in bold), and the imaginary part ( $\Delta\sigma''_N$ ) is on the upper right triangle (in italics). MtG represents the green montmorillonite sample, MtR the red montmorillonite sample, Ka the kaolinite sample, and Il the illite sample.

	MtG	MtR	Ka	Il
MtG	0.00	<i>14.00</i>	<i>149.08</i>	<i>112.30</i>
MtR	<b>-21.73</b>	0.00	<i>142.51</i>	<i>102.32</i>
Ka	<b>-96.92</b>	<b>-79.37</b>	0.00	<i>-63.25</i>
Il	<b>-115.92</b>	<b>-100.52</b>	<b>-26.42</b>	0.00

b)  $\sim 10^{-3}$  M NaCl salinity:

Table 2:  $\Delta\sigma'_N$  and  $\Delta\sigma''_N$  (in %) for the initially  $10^{-3}$  M NaCl clay mixtures. The calculations are made using the complex conductivity at 1.46 Hz, the real part ( $\Delta\sigma'_N$ ) is on the lower left triangle (in bold), and the imaginary part ( $\Delta\sigma''_N$ ) is on the upper right triangle (in italics). MtG represents the green montmorillonite sample, MtR the red montmorillonite sample, Ka the kaolinite sample, and Il the illite sample.

	MtG	MtR	Ka	Il
MtG	0.00	16.31	143.23	138.88
MtR	<b>-4.80</b>	0.00	134.79	129.93
Ka	<b>-97.78</b>	<b>-94.09</b>	0.00	-8.65
Il	<b>-105.49</b>	<b>-101.98</b>	<b>-10.39</b>	0.00

c)  $\sim 10^{-1}$  M NaCl salinity:

Table 3:  $\Delta\sigma'_N$  and  $\Delta\sigma''_N$  (in %) for the initially  $10^{-1}$  M NaCl clay mixtures. The calculations are made using the complex conductivity at 1.46 Hz, the real part ( $\Delta\sigma'_N$ ) is on the lower left triangle (in bold), and the imaginary part ( $\Delta\sigma''_N$ ) is on the upper right triangle (in italics). MtG represents the green montmorillonite sample, MtR the red montmorillonite sample, Ka the kaolinite sample, and Il the illite sample.

	MtG	MtR	Ka	Il
MtG	0.00	1.85	162.12	138.28
MtR	<b>-8.66</b>	0.00	161.48	137.31
Ka	<b>-9.87</b>	<b>-1.21</b>	0.00	-54.24
Il	<b>-44.89</b>	<b>-36.59</b>	<b>-35.41</b>	0.00

d)  $\sim 1$  M NaCl salinity:

Table 4:  $\Delta\sigma'_N$  and  $\Delta\sigma''_N$  (in %) for the initially 1 M NaCl clay mixtures. The calculations are made using the complex conductivity at 1.46 Hz, the real part ( $\Delta\sigma'_N$ ) is on the lower left triangle (in bold), and the imaginary part ( $\Delta\sigma''_N$ ) is on the upper right triangle (in italics). MtG represents the green montmorillonite sample, MtR the red montmorillonite sample, Ka the kaolinite sample, and Il the illite sample.

	MtG	MtR	Ka	Il
MtG	0.00	-41.04	154.93	154.20
MtR	<b>14.82</b>	0.00	169.10	168.57
Ka	<b>20.47</b>	<b>5.69</b>	0.00	-1.82
Il	<b>4.40</b>	<b>-10.44</b>	<b>-16.11</b>	0.00

### 3. Repeatability test

In Figure S3 we present an example of repeatability test. We made two identical sample holder structures, made a green montmorillonite batch with de-ionised water. From the batch, we obtained two samples to be tested independently. We present the SIP signature of the test, and also the percentage difference (as in equation 1 of this supplementary information) of the real and imaginary parts of the electrical conductivity.

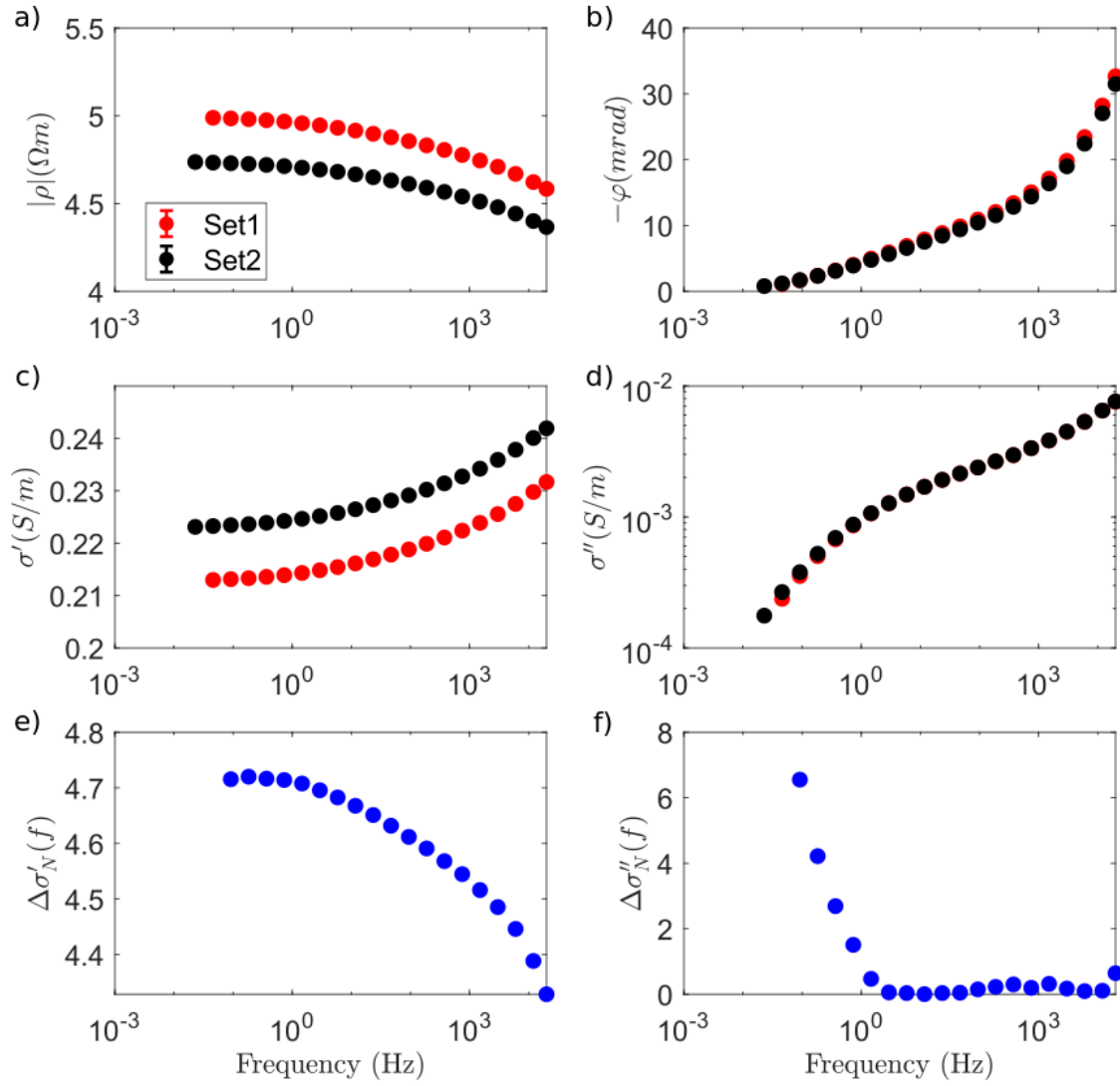


Figure S3: SIP repeatability test for a green montmorillonite using de-ionised water, with two datasets and their a) amplitude, b) phase, c) real conductivity, d) imaginary conductivity, e) percentage difference for the real part of the conductivity, and f) percentage difference for the imaginary part of the conductivity.



4. Relationship between imaginary conductivity at a frequency of 1.46 Hz and surface area per unit pore volume

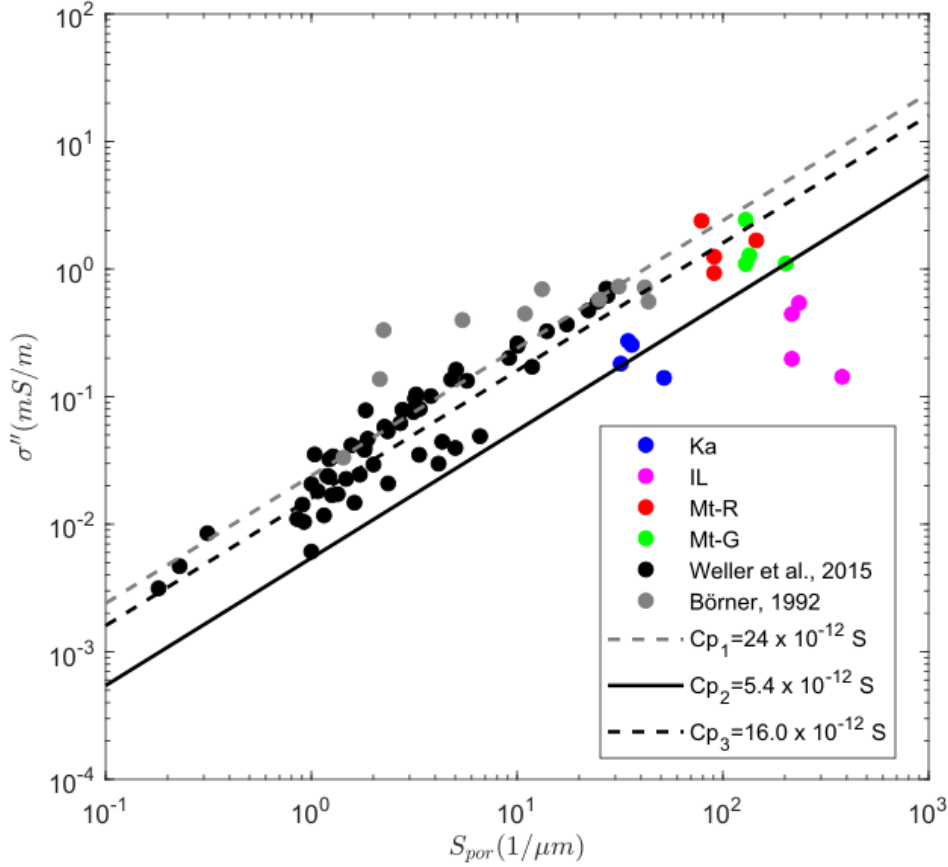


Figure S4: Relationship between  $\sigma''$  and surface area per unit pore volume ( $S_{por}$ ), obtained by BET measurements. We compare our data (in color), to that presented in Weller et al. (2015) and Börner (1992).

In Figure S4 we compare our dataset with that of Weller et al. (2015) and Börner (1992). We present only data points where the surface area per unit pore volume ( $S_{por}$ ) was measured using the BET method. Weller et al. (2015) propose the relation  $\sigma'' = C_p S_{por}$ , they find the value of  $C_{p1}$  for their dataset. We found a value of  $C_{p2}$  for our dataset only, and a value of  $C_{p3}$  for all of the datasets together (see figure S4, for the values of  $C_p$ ). The data extracted from Weller et al. (2015) corresponds to the data presented on their figure 1, consisting only of sand-clay mixtures. The sand-clay mixtures of Weller et al. (2015) vary in clay content from 0.023% and 1.85%. The difference between clay content between the data

presented in Weller et al. (2015) and this study could explain the slight difference between the fitted values of  $C_p$ .

**Data acknowledgment:**

The data used in this study will be available at the doi:10.5281/zenodo.4050345 after acceptance of the paper.

**References from the Supporting Information**

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